# Excel 2003 Use Excel to turn the SOLAR Class Roster Download into an Electronic Grade Book and Attendance Roster

## Make the Most of a Class Roster Download

#### Getting Started with Microsoft Excel 2003

Save yourself some time, energy and keystrokes. Learn how to use MS Excel to make the most of the class roster download available in SOLAR Faculty Services. Turn your download into an electronic grade book and attendance sheet.

This guide will help you learn some of the basic functions of Microsoft Excel by understanding the basics of spreadsheet functions, capabilities, and the tools necessary.

Utilize the class roster downloaded from the SOLAR system as a great place to start in creating an electronic grade book and attendance roster.

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# Download the Class Roster From SOLAR

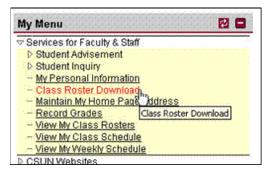
#### How to Download the Class Roster from SOLAR

1. From the Web Portal Page click on the **Services for Faculty & Staff** link under the **My Menu Options**.

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2. Click on the Class Roster Download link.

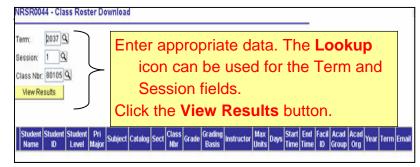


The Schedule of Classes Download page displays. (See figure below)

3. Click the **Run** button.

Schedule of C	lasses Download				
Query		View All	First 🗹	1 of 1 🕨	Last
NRSR0044	Class Roster Download		Public	Run	

#### The Class Roster Download page displays.



- 4. **Term Field** Use the **Lookup** button and select the appropriate term, or enter the four-digit term code in the **Term** field.
- Session Field Use the Lookup button and select the appropriate session number. (1 = Regular Session - Fall and Spring is most commonly used number.)
- 6. **Class Number Field** Enter the five-digit **Class Section** number (ticket number).
- 7. Click the **View Results** button.

The class roster displays.

NR	SR0044 - Cla	ss Roster	Download													
Cla	n: 2053 Q sion: 1 Q ss Nbr: 16129 C lew Results				Selec Sprea			- C			E	ce	əl			
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yier	Student Name	Student ID	Student Level	Acad Prog	Primary Major	Secondary Major	Subject	Catalog	Sect	Class Nbr	Grade	Grading Basis	Instructor	Max Units	Days	Sta Tin
1	Abi-Habib, Richard Antoine	000142643	SENIOR	UGCR	Management		FIN	303	01	16129		Graded	Phillips, Michael	3.00	MVIF	151
2	Afridi, Gabina	000320708	SENIOR	UGCR	Human Resource Management	Finance	FIN	303	01	16129		Graded	Phillips, Michael	3.00	MVIF	15

8. Select the appropriate **Excel Spreadsheet** link for your computer.

#### If using a PC:

- A window will pop up asking if you want to "Open" or "Save As".
- Select **Save As** and then identify where you want the document to be stored on your computer.

#### If using a Macintosh:

• The download manager will automatically download the document to the preference identified folder.

Open the class roster in Excel.

Sample of a class roster download.

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									863 <b>-</b>	· ••		
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3	Student Name	Student ID	Student Level	Pri Major	Subject	Catalog	Sect	Class Nbr	Grade	Grading Basie	Instructor	Max
4	Alvaiez, Celeise	000250184	SOPHOMORE	MARKETI	BIOL	100	01	80105		Graded	Cardenas-	
5	Aparicio,	000252742	FRESHMAN	UNDECID	BIOL	100	01	20105		Graded	Cardeeas-	
6	Bakhtiari, Sanaz	000248055	SOPHOMORE	COMS	BIOL	100	01	80105		Graded.	Cardeeas-	
7	Bardales,	000355898	FRESHMAN	BUS:	BIOL	100	01	80105		Graded	Cardenas-	
8	Barria, Deanna	000350482	FRESHMAN	INT BUS	BIOL	100	Ö1	80105		Graded	Cardenas-	
9	Bertelsen,	000248762	FRESHMAN	PSYCHOL	BIOL	100	01	80105		Graded	Cardenas~	
0	Canales, Nette	000222618	FRESHMAN	PRE-	BIOL	100	01	80105	• . • . • . •	Graded	Cardenas-	
11	Cappello, Chare	000247668	SOPHOMORE	PRE-	BIOL	100	01	80105	·····	Graded	Cardenas-	
		Contraction of the second	SOPHOMORE	COMS	BIOL	100	01	80105	hannanand	Graded	Cardenas-	passes and a second

The file downloads a workbook which contains all of the information from the class roster. Each piece of information is in its own column. By utilizing the download you can pick and choose which information you wish to keep for your record keeping.

# **Getting Started**

#### Launching Your Excel Application

- 1. To launch your application:
  - **PC Users** Click the **Start** icon button on the Taskbar at the bottom left corner of your screen.
  - Point to **Programs**.
  - Click the **Microsoft Office** selection from the submenu, and then select **Microsoft Excel**.

The application will launch and open.

• Mac Users - Click the Excel icon from you taskbar

The application will launch and open.

## Workbook Basics

Excel is a spreadsheet program. Spreadsheet programs have the ability to perform an assortment of functions. These programs use worksheets and workbooks.

#### **Understanding the Excel Environment**

#### What is a Workbook?

A workbook is a file that contains worksheets. A single workbook can contain many, many worksheets. It is the normal document or file type in Excel. It is the electronic equivalent of a three ring binder.

#### What is a Worksheet?

Think of a worksheet as a page within a binder. A worksheet is divided into a grid of columns and rows in which you input your data, as seen on the class roster download example.

#### The Workbook Window

An Excel workbook window is shown in Figure 1.

#### The Worksheet Window

The worksheet window displays the Excel worksheet. It is comprised of rows and columns. The columns are labeled with the letters of the alphabet, i.e., A, B, C, etc. The rows are numbered down the left side. Rows and columns intersect to form cells. Each cell can be referenced via its column name followed by its row number. For example, the intersection of row 2 and column B is cell B2 (as shown in Figure 1).

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Menu Bar	📳 <u>F</u> ile E	활 File Edit Yiew Insert Format Iools Data Window Help 라고											
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	5												
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ľ	Ready /												

Figure 1 - The Excel Workbook Window

- **Menu Bar.** The Menu Bar at the top of the screen gives you access to different commands that are used for such tasks as opening and closing files, printing documents, formatting data, and other operations.
- **Toolbars.** On the sample window in Figure 1 (above), immediately below the Menu Bar is a row of icon buttons called the toolbars. There are two toolbars that provides quick access to a number of the most commonly used Excel features. The first bar is the **Standard Toolbar**; the second is the **Formatting Toolbar**. By positioning the mouse pointer on a toolbar icon (without clicking), a yellow box will appear next to the icon with a brief description of that icons purpose.
- Formula (or Function) Bar. The Formula Bar displays the contents of the active cell or the active block. It includes text, numbers, formulas, and functions.
- **A Row** runs horizontal on the worksheet. Each row heading begins with a number i.e. 1, 2, 3, which is found in the far left hand side of the worksheet.
- **A Column** Columns run from top to bottom on the worksheet. A column heading is identified by the letters A, B, C, etc.
- **A Cell** is the intersection of a row and a column and has a unique address or reference.
- Active Cell The active cell is the currently selected cell. A thick border block, called the Cell Pointer, surrounds the active cell. Data is entered in the active cell.

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• Active Sheet - Often a file consists of more than one worksheet. Each sheet contains a tab you click to move from one sheet to another. You can rename sheets to make it easier to remember what each one contains. You may do so by double-clicking the sheet name, e.g., Sheet1, typing a new name, and tapping the ENTER key.

## Turning the Class Roster Download into a Grade Book

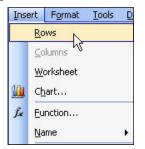
#### Turning your download into an electronic Grade Book

#### Inserting a blank row

Insert a blank row just **above** the student name title. Usually around row 2.

- 1. Click anywhere in the row **below the location** of the row you want to insert.
  - i.e. select cell A2 to Insert a blank Row at Row 2
- 2. Click **Insert** on the Menu Bar, and then click **Rows** on the sub menu. A blank row will be inserted above the selected cell or row.

Figure 2 – Menu Bar Option



**Note:** Inserting a blank column uses the same steps as inserting a blank row with the exception of selecting the column where you want to insert and selecting Columns from the Insert menu.

- 3. In the newly inserted row, the first cell in column A type in :
  - The name of your Course, its meeting day and time
- 4. In the cell directly below it type in:
  - The Course class number

#### Adjusting the format of a cell

- 5. Select the cell where you typed the course name.
- 6. Adjust the format in this cell by:
  - Changing the alignment of the cell to a left align by clicking on the Left Align icon on the formatting toolbar. (See Figure Below)





• Next, **change the font size to 10** by selecting the **Font Size icon** on the formatting toolbar (see Figure Above).

#### Making a copy or duplicate of a worksheet

Next, **make a copy of the worksheet.** By making a copy of the worksheet, you retain the original information and sheet incase you must return to it. To do this, follow the steps below.

1. Single click on the active sheet tab at the bottom left of the workbook.



Figure 4 – Active Worksheet Tab

- 2. For PC Users While holding the left mouse button down also hold the Ctrl key down.
  - Behind your mouse pointer arrow a piece of paper will appear with a plus (+) sign in it. See below.

Figure 5 – Making a copy of a worksheet

20 21 10 11	⊨\_fall2002
Ready	
	Duplicate Sheet

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- 3. While **holding down the mouse button and the Ctrl key**, drag the mouse to the right. The small black arrow will move to the right of the active tab.
- 4. **Release** the **mouse button** and the **Ctrl** key. Excel creates an exact duplicate of the active worksheet for you. The new sheet is named the same as the one copied, however a number in parenthesis has been added to the end.

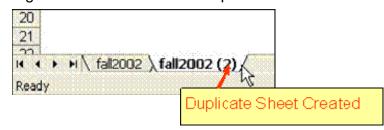


Figure 6 – Excel created a duplicate worksheet

- For Mac Users From the Edit menu, select Move or Copy Sheet
- The Move or Copy dialog box will appear (see figure 7)
- Click on the Create a copy box.
- Click on OK.

	Figure 7
	Move or Copy 🛛 🔀
	Move selected sheets <u>T</u> o book:
	comp100_class roster1.xls
	Before sheet:
Click on the Create a copy box, then click OK	comp100_class roster       comp100_class roster (4)       comp100_class roster (2)       comp100_class roster (3)       Comp 100 Gradebook       (move to end)
	Create a copy

• Excel creates an exact duplicate of the active worksheet for you and renames the new sheet. The new sheet is named the same as the one copied, however a number in parenthesis has been added to the end.

## Change the Title

Next, change the title - Class Roster Download to Class Grade Book

1. Do this by double-clicking in cell A1, where the original downloaded title appears, and typing over the existing text.

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#### Delete unwanted information from a range of cells

- 1. Select the range of cells in which you wish to delete the information.
  - I.e. select Cells D5 through the end of table information

	Name Box A	В	C	D	E	F	G	н		J	K	L	M	Τ
1					Class Ro	ster	Downloa	d						
2														
3														
4	Student Name	Student ID	Grading Basis	Instructor	Max Units	Days	Start Time	End Time	Facil ID	Acad Group	Acad Org	Year	Term	J
				Zoormanda										Ï
5	Basalone, Chad A	009829222	Graded	n, Saeed	3	т	1900	2145	EA1107	62	189	2002	FALL	I
				Zoormanda										ĩ
6	Erwin, Michael P	006660222	Graded	n, Saeed	3	Т	1900	2145	EA1107	62	189	2002	FALL	l
				Zoormanda										I
7	Harris, Joshua P	009947222	Graded	n, Saeed	3	Т	1900	2145	EA1107	52	189	2002	FALL	l
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8	Khachatryan, Narine	000246222	Graded	n, Saeed	3	T	1900	2145	EA1107	52	189	2002	FALL	l
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				Zoormanda										I
12	Motaharnia, Gina F	008920222	Graded	n, Saeed	-	Т	1900	2145	EA1107	52	189	2002	FALL	ļ
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13	Murphy, Colleen A	000142222	Graded	n, Saeed		т	1900	2145	EA1107	52	189	2002	FALL	ļ
	223 223 22.2			Zoormanda			10000				1.000			I
14	Odums, Wynette L.	000249222	Graded	n, Saeed	3	T	1900	2145	EA1107	62	189	2002	FALL	1

Figure 8 – Selecting a range of cells

 Select Edit from the menu bar, then Clear > Contents from the submenus. (See figure 9 below)

Figure	9 –	Menu	Bar	Option
--------	-----	------	-----	--------

Edit	View Insert Forma	at Tools Data Wind
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e #4	Eind Ctrl+F	Comments
		LOODO HEREOLULIAN

You now have a basic spreadsheet to work with and can customize to your class course requirements.

#### Entering Data in a Cell

Next, enter your class assignments across the row that currently contains the class roster download category headings. In Figure 8, it would be row 4. Most faculty will begin in Column C, making sure to keep the student name and ID information.

1. Click on the cell you wish to edit. In the Figure 8, it would be cell D4.

2. **Type the class assignment** within that cell. When completed, you may use the mouse to point and click on the next cell of simply hit your enter key.

## In Cell Editing

To edit a cells content follow the steps below.

- 1. **Double-click the cell** you wish to edit. The flashing line pointer appears within the cell.
- 2. **Make corrections** or edits to the text within that cell. You may use the mouse pointer or the arrows to position the flashing pointer where you want. You may also use the Backspace or Delete keys to erase unwanted characters.
- 3. Press the Enter key to accept the edit, or press Esc to cancel the edits.

#### **Deleting or inserting a column**

If there are unused columns remaining in your worksheet, or if you do not have enough columns, **delete the unwanted columns or insert new columns** in the spreadsheet by following the steps below.

- 1. In the column headings, click and highlight the range of columns to delete or insert. Remember that the column headings begin with A, B, C, etc.
  - i.e. Highlight columns C J to delete

Figure 10 – Selecting a column range

Column heading

							-				
	A	В	C	D	E	F	G	H		J	K
1				Class Roster D							ownload
2											
3	Student Name	Student ID	Student Level	Primary Major	Secondary Major	Subject	Catalog	Sect	Class Nbr	Grade	Grading Basis
4	Basalone, Chad A	009829222	JUNIOR	Finance		COMP	100	56	51043	F	Graded
5	Erwin, Michael P	006660222	JUNIOR	Business		COMP	100	56	51043	A-	Graded
6	Harris, Joshua P	009947222	JUNIOR	UG Extension		COMP	100	56	51043	W	Graded
7	Khachatryan, Narine	000246222	FRESHMAN	Accountancy		COMP	100	56	51043	A-	Graded
8	Kwon, Sung Chul	000252222	FRESHMAN	Business		COMP	100	56	51043	B+	Graded
9	Melendrez, Benjamin	000122277	FRESHMAN	Undeclared		COMP	100	56	51043	F	Graded
10	Moss, Ryan J	000242221	FRESHMAN	Accountancy		COMP	100	56	51043	W	Graded
11	Motaharnia, Gina F	008920222	JUNIOR	Business		COMP	100	56	51043	A	Graded

#### TO Delete:

2. Select **Edit** from the menu bar and **Delete** from the submenu to delete the unwanted columns. The columns that were selected will be deleted.

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Figure 11 – Menu Bar Option

#### **TO Insert:**

3. Select **Insert** from the menu bar and **Rows** from the submenu.

## Changing Column Widths & Row Heights

Sometimes, you may need to manually adjust a column or rows width or height. **Changing Column Widths** 

There are several ways to change the width of a column or columns. Excel allows you to select a single column or multiple columns at a time. To select multiple columns: select the range of columns to affect by clicking on the first column and while holding the left mouse button down, drag along the column header to highlight the range of columns to affect.

Within the highlighted range of columns, Drag the right-column border with the mouse until the column is the desired width. When the mouse pointer is directly over the column border, the pointer will turn to a black plus sign with arrows on the right and left. See figure below.

#### OR

**Double-click the right border** of the column header to set the column width automatically to the widest entry in the column.

	A	С	
1			
2			
3	Student Name	Student ID	Student Level
4	Basalone, Chad A	009829222	JUNIOR
5	Erwin, Michael P	006660222	JUNIOR
6	Harris, Joshua P	009947222	JUNIOR

## Changing Row Heights

Excel adjusts row heights automatically to accommodate the tallest font in the row. However, you can set the row height manually by using several techniques. As with columns, you can select multiple rows.

1. **Drag the lower row border** with the mouse until the row is the desired height.

OR

2. **Double-click the bottom border** of the row to set the row height automatically to the tallest entry in the row.

To **select multiple rows**, either **click and drag in the row header or** press **Ctrl** while you individually select the rows.

## Stack Your Type by Inserting a Hard Return in a cell

There are occasions when you will want to stack or insert a hard return in a cell. To do this:

- 1. **Double-click the cell** you wish to edit. The flashing line pointer appears within the cell
- 2. Place flashing pointer at the point where you want to insert the hard return.
- 3. Select the **Alt** then **Enter** key in sequence.

Excel inserts a hard return between the text and stacks your text.

#### Changing the name of a Worksheet

Excel uses a default naming convention such as Sheet1, Sheet2, and so on. These are not very descriptive, that's why providing more meaningful names for your worksheets is usually a good idea.

To change a sheet's name:

#### 1. Double-click the sheet tab

Excel highlights the name on the sheet tab so that you can edit or replace the name. See figure below.



Figure 13 – Selecting and Renaming a sheet tab

2. Type the new name

Sheet names can be up to 31 characters, and spaces are allowed. Excel will not allow you to use special characters in the name such as /?\*) etc.

#### **Selecting Non-Adjacent Cells**

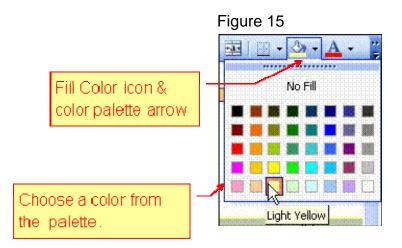
To make the new worksheet flow easier for your eyes, select every-other row beginning with the first student row, and change the background color of that row. This will create a nice horizontal flow for your eyes to flow freely across the sheet. To select Non-Adjacent Cells follow these steps:

- 1. Select the first student row by moving your mouse pointer over the row number and left clicking once. If the mouse pointer is in the proper location it will turn to a black arrow pointing down the row. (See figure below)
- 2. Next, hold the **Ctrl key** down and click on every-other row of your worksheet. Your sheet will look like Figure below.

1	A	B	C	D	E	F	G	Н		J	K	L	М	N	0	P	Q R S
					Cla	ass Gr	ade B	ook									
	comp 100,	Sat, 9:00	am														
L	14	730															
	Student Name	Student ID	Student Level	Acad Prog	Grading Basis	Quiz 1 50	Quiz 2 50	Oral Presen t 100	Term Paper 100	Quiz 4 50	Mid Term 100	Quiz 5 25	Paper 200	Final 100	Total Points 775	Final Grade	
4	Akopian, Anush	000150000	SENIOR	UGCR	Graded	45	40	75	80	46	95	20	155	92	648	В	0 F
E	Basa, Amanda C	000043333	JUNIOR	UGCR	Graded										770	A	465 D
E	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded										685	B+	470 C-
E	Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded										490	C-	543 C
C	Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Graded									1		F	590 C+
0	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded												615 B-
C	Davidson, James Christian	000255444	JUNIOR	UGCR	Graded												620 B
6	Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Graded												670 B+
0	Garcia, Ruben	0099999995	SENIOR	UGCR	Graded												690 A-
0	Gonzalez, Carlos A	009999996	SENIOR	UGCR	Graded												698 A
6	Gonzalez, Javier	000355555	FRESHMAN	UGCR	Graded												775 A+
1	MacMartin, Justin Robert	0001117777	SOPHOMORE	UGCR	Graded												
h	Perez, Enrique	000353535	FRESHMAN	UGCR													
F	Perez, Mario Alberto	000343434		UGCR	1 Pc	oin	ter	· cł	nai	na	es	to	b	lac	:k ≀	arr	ow point
	Boott, Callista Ann		SENIOR	UGCR						9							
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Figure 14 – Selecting Non-Adjacent Cells

3. Now, select the **Fill Color icon** on your formatting toolbar. Click on the small black arrow next to the icon in order to display the color palette. (See Figure below).



- 4. Choose a color from the color palate by clicking on it.
- 5. Click away from your spreadsheet selection by selecting another cell.

Your Excel worksheet should look similar to Figure 16 below.

	A	В	C	D	E	F	G	н	1	J	К	L	м	N	0	P	Q	R	S
1					Cla	ass Gr	ade B	ook											
2	comp 100,	Sat, 9:00	am																
3	14	730															10		
4	Student Name	Student ID	Student Level	Acad Prog	Grading Basis	Quiz 1 50	Quiz 2 50	Oral Presen t 100	Term Paper 100	Quiz 4 50	Mid Term 100	Quiz 5 25	Paper 200	Final 100	Total Points 775	Final Grade			
5	Akopian, Anush	000150000	SENIOR	UGCR	Graded	45	40	75	80	46	95	20	155	92	648	в		0 F	
6	Basa, Amanda C	000043333	JUNICR	UGCR	Graded										770	A		465 D	í.
7	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded	Î									685	B•		470 C	
8	Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded										490	C-		543 C	
9	Casillas, Melvildeth	000344444	FRESHMAN	UGCR	Graded											F		590 C	
10	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded													615 B	
11	Davidson, James Christian	000255444	JUNIOR	UGCR	Graded													620 B	
12	Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Graded													670 B	
13	Garcia, Ruben	009999995	SENIOR	UGCR	Graded						i i							690 A	e i
14	Gonzalez, Carlos A	009999996	SENIOR	UGCR	Graded						_							698 A	6
15	Gonzalez, Javier	000355555	FRESHMAN	UGCR	Graded													775 A	
16	MacMartin, Justin Robert	0001117777	SOPHOMORE	UGCR	Graded	2									(				
17	Perez, Enrique	000353535	FRESHMAN	UGCR	Graded														
18	Perez, Mario Alberto	000343434	FRESHMAN	UGCR	Graded														
19	Scott, Callista Ann	000055555	SENIOR	UGCR	Graded														
20	Ummarino, Rachael Y	000300046	SOPHOMORE	UGCR	Graded														
21	Zazueta, Jorge A	000149149	JUNIOR	UGCR	Crd/No Crd														

#### Figure 16 – Colorizing Non Adjacent Rows/Cells

#### Page Setup

The page setup is very important to the layout and printing of your worksheet. You may wish to perform the Page Setup function first, prior to inputting data on your worksheet.

1. Select **File** from the menu bar and **Page Setup** from the submenu.

Excel will display the Page Setup window. (See Figure 17 below)

- 2. Change the Page Orientation to Landscape.
- 3. Change the Scaling "Adjust to" option to 80%
- 4. Click **OK**.

Figure 17 – Page Setup Window

Page Set up		28
Orientation	) Portrait A Candscape	Option       Print       Print Preview       Options
O Eit to:	1 > page(s) wide by 1 > tal	Scaling Adjust option
Paper si <u>z</u> e:	Letter	
Print guality:	600 dpi	
First page num	ber: Auto	
	C	OK Cancel

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## Using Functions in you Worksheet

This next section of the guide will take your knowledge one step further by showing you how to create an advanced excel formula so that excel will automatically calculate the final grade based on information you give it. This information was designed to help make the process of inputting and calculating grades for your classes a simpler and less time consuming effort.

#### Summing Values using the SUM function

The SUM function is the most widely used function in any spreadsheet program. It is also among the simplest. There are several ways to calculate the sum of a range or ranges of data.

## Using AutoSum

Excel's AutoSum feature makes it very easy to quickly sum a group of values. Using the electronic grade book we created in the first section, we have rows of student data and the points that students earned on each assignment. See Figure below.

Figure 1	I
----------	---

	A	B	C	D	E	F	G	Н		J	К	L	M	N	0
1	Comp 100 Saturday, 9:00	lam			Class Gra	de Boo	k								1
3	# 14730														
4	Student Name	Student ID	Student Level	Acad Prog	Grading Basis	Quiz 1	Quiz 2	Orai Present.	Paper	Quiz 3	Mid Term	Quiz 4	Paper	Final	Total Points
5	Akopian, Anush	000150000	SENIOR	UGCR	Graded	65	60	60	100	86	187	80	225	195	
6	Basa, Amanda C	000043333	JUNIOR	UGCR	Graded	65	60	60	100	60	100	60	100	100	
7	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded	65	60	60	100	34	13	40	187	5	Ĵ.
8	Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded	65	60	60	100	80	150	75	200	185	
9	Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Graded	65	60	60	100	89	167	0	-275	185	1
10	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded	65	60	60	100	65	190	85	220	185	
11	Davidson, James Christian	000255444	JUNIOR	UGCR	Graded	65	60	60	100	85	125	65	200	165	Į.
12	Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Graded	65	60	60	100	96	195	95	220	200	

#### **Calculating Totals**

 In the total point's column of the spreadsheet, select the first cell where you want a total calculation to appear. i.e. Cell O5 in figure below.

Figure 2		A	8	C	D	E	F	G	Н	1	J	K	L	М	N	0
i igaio =	1					Class Gra	de Bool	ŧ.								
	and an other dates	Comp 100 Saturday, 9:00 # 14730	) am													
	4	Student Name	Student ID	Student Level	Acad Prog	Grading Basis	Quiz 1	Quiz 2	Orai Present.	Paper	Quiz 3	Mid Term	Quiz 4	Paper	Final	Total Points
	5	Akopian, Anush	000150000	SENIOR	UGCR	Graded	65	60	60	100	86	187	80	225	195	4
	6	Basa, Amanda C	000043333	JUNIOR	UGCR	Graded	65	60	60	100	60	100	60	100	100	
	7	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded	65	60	60	100	34	13	40		5	
	8	Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded	65	60	60	100	80	150	75	200	1.5	
	9	Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Graded	65	60	60	100	89	167			185	
	10	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded	65	60	60	100	65	190	85	220	185	
	11	Davidson, James Christian	000255444	JUNIOR	UGCR	Graded	65	60	60	100	85	125	65	200	165	
	12	Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Cell	ΩE.	in a	ممامح	tod						. 11

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2. On the standard toolbar, select (by clicking on the icon one time) the AutoSum icon.

A scrolling line appears around the cells that Excel is capturing in the formula. Excel will automatically develop the proper formula format.

Figure 3

4	Student Name	Student ID	Student Level	Acad Prog	Grading Basis	Quiz 1	Quiz 2	Oral Present.	Paper	Quiz 3	Mid Term	Quiz 4	Paper	Final	Total Points
5	Akopian, Anush	000150000	SENIOR	UGCR	Graded	65	60	60	100	86	187	80	225	195	=SUM( <u>75.115)</u>
6	Basa, Amanda C	000043333	JUNIOR	UGCR	Graded	65	60	60	100	60	100	60	100	100	SUM(number1, [number2],)

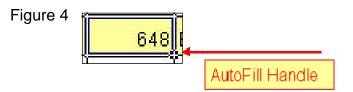
Excel AutoSum formula calculation
-----------------------------------

Next, use the AutoFill function to copy the newly formed formula down the column so that you do not have to repeat the process of clicking on the AutoSum icon for each row. See below for instructions.

## **Using the AutoFill Function**

Excel's AutoFill feature makes it easy to insert a series of values or text items in a range of cells. It uses the AutoFill handle (the small box at the lower left of the active cell). You can drag the AutoFill handle to copy the cell content or automatically complete a series.

- 1. Select the cell in which the AutoSum formula appears.
- 2. In the bottom right corner of the highlighted cell you can see a small square. This is the AutoFill handle. See Figure below.



3. Select the AutoFill Handle. To do this, move the mouse pointer over the AutoFill Handle. The pointer will change to a small black plus (+) sign.



4. While holding the left mouse button down, **drag** the AutoFill Handle down the column to the last student row.

Excel will automatically continue the formula pattern and change the reference to the correct row.

## **Creating a Basic Lookup Formula**

You can use Excel's basic lookup functions to search a column or row for a lookup value to return another value as a result.

# Looking up a value in a column using VLOOKUP (Returning the Final Grade)

The VLOOKUP function looks up the value in the first column of the lookup table and returns the corresponding value in a specified column of the matching row. The values in the lookup table are arranged vertically. The syntax for a VLOOKUP function is:

=VLOOKUP(lookup\_value,table\_array,col\_index\_num,range\_lookup)

- 1. **Create a column** after the Total Points column on your spreadsheet named **Final Grade**. See figure 6 below.
- 2. In a **NEW column** to the right of the Final Grade column, **input the grading scale to be used**.
  - **\*\* IMPORTANT \*\*** Remember that <u>each number and letter grade</u> <u>**must be in its own cell.**</u> They cannot be combined in a cell.
  - Grade scale must be in ascending order only. Final Grade Column

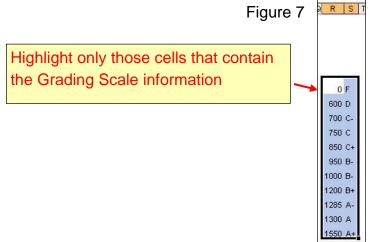
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#### Figure 6

A	B	C	D	E	F	G	Н	1	J	K	L	М	Ν	0	P	QR	S
Comp 100 Saturday, 9:00 # 14730	am		Class	Grade Bo	ook												
Student Name	Student ID	Student Level	Acad Prog	Gradin g Basis	Quiz 1	Quiz 2	Presen	Paper	Quiz 3	NRd Term	Quiz 4	Paper	final	Total Points	Final Grade		
Akopian, Anush	000150000	SENIOR	UGCR	Graded	65	60	60	100	86	187	80	225	195	1058		0	F
Basa, Amanda C	000043333	JUNIOR	UGCR	Graded	65	60	60	100	60	100	60	100	100	705		600	D
Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded	65	60	60	100	34	13	40	187	5	564		700	C-
Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded	65	60	60	100	80	150	75	200	185	975		750	С
Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Graded	65	60	60	100	89	167	0	-275	185	451		850	Cł
Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded	65	60	60	100	65	190	85	220	185	1030		950	B-
Davidson, James Christian	000255444	JUNIOR	UGCR	Graded	65	60	60	100	85	125	65	200	165	925	1	1000	B-
Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Graded	65	60	60	100	96	195	95	220	200	1091	/	1200	B١
Garcia, Ruben	009999995	SENIOR	UGCR	Graded												1285	A-

3. Next, **Highlight the range of cells that contain the Grading Scale.** Figure 7. Using the example above that would be cells R5 through S15.



4. While the selection is highlighted, select the **Name Box** from the function toolbar. See figure 8 below.

Figure 8

- 5. Name the table range by typing in the name **Grades**. Be sure to hit the Enter key when done typing in the name.
- 6. Now, in the new **Final Grade** column of the spreadsheet, **select the first cell where you want a grade to appear**. Using example Figure 6 that would be cell location P5.
- 7. Type in the VLOOKUP formula.
  - Begin with an = sign
  - Type Vlookup
  - Type open parenthesis
  - Type the **cell location where the Total Points** appear for your first student and end it with a comma ,
  - Type the name of the grade scale i.e. Grades, be sure to put a comma after the name
  - Type the number 2. The number 2 refers to the second column in your grade scale table.
  - Type close parenthesis

Using Figure 6, the vlookup formula would look like: =VLOOKUP(05,Grades,2)

See Figure below.

8. Select the Enter key to accept the formula.

Figure 9

Excel will automatically gather the score from the total points column and lookup the score in the table we named "Grades". It then returns the Grade indicated in the table for that score and puts it in the Final Grade column.

-			(UP(05,Gra	1	-	-										-	
	A	B	C	D	E	F	G	Н		J	K	L	M	N	0	P	QR
1				Class	Grade Bo	ook											
2	Comp 100 Saturday, 9:00 # 14730	am															
4	Student Name	Student ID	Student Level	Acad Prog	Gradin g Basis	Quiz 1	Quiz 2	Presen	Paper	Quiz 3	NRd Term	Quiz 4	Paper	final	Total Points	Final Grade	
5	Akopian, Anush	000150000	SENIOR	UGCR	Graded	65	60	60	100	86	187	80	225	195	1058	8-	01
6	Basa, Amanda C	000043333	JUNIOR	UGCR	Graded	65	60	60	100	60	100	60	100	100	705		600 I
7	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded	65	60	60	100	34	13	40	187	5	564		700
8	Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded	65	60	60	100	80	150	75	200	185	975		750 (
9	Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Graded	65	60	60	100	89	167	0	-275	185	451		850
10	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded	65	60	60	100	65	190	85	220	185	1030		950 i
11	Davidson, James Christian	000255444	JUNIOR	UGCR	Graded	65	60	60	100	85	125	65	200	165	925		1000 B
12	Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Graded	65	60	60	100	96	195	95	220	200	1091		1200 E
13	Garcia, Ruben	009999995	SENIOR	UGCR	Graded												1285 /
14	Gonzalez, Carlos A	009999996	SENIOR	UGCR	Graded					_				_			1300 /
15	Gonzalez, Javier	000355555	FRESHMAN	UGCR	Graded												1550 /

9. Next, Copy the formula down the spreadsheet using the AutoFill technique.

You now have a complete electronic grade book. Congratulations!! I hope you find this lesson in Excel valuable.

# Creating a Template

#### **Creating a Worksheet Template**

Creating a template will save you time and energy. You have just spent time creating a class grade roster, formatting the page to be the way you want it to look, creating formulas to follow, and assigning your class assignments so now let's not waste anymore time having to do it again. Create a template from the worksheet you just created by following these steps below:

- 1. Make a copy of the worksheet you have just completed.
- 2. Rename the new sheet "Class Grade Roster Template".
- Now, in this new worksheet, select all cells containing student pertinent information only. For example, using figure 9 on the prior page, select cells A5 through N15. Be sure <u>not to select</u> those cells that we have inserted formulas. (The Totals Points column and the Final Grade column).

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4. Clear the contents of this highlighted range of cells by choosing the Edit menu, then Clear > Contents.

#### You now have a blank grade roster to use for the other classes you teach.

- Proceed through the class roster download process for each of the classes you teach.
- Utilize the class grade roster template to make a class Grade roster for each of your classes. To do this follow these steps:
  - 1. Make a copy of the Grade Roster Template
  - 2. Rename the copy for the class you will be utilizing it for. i.e. Comp 100, Sat. 9:00am
  - 3. Open the Class roster download worksheet.

4. Select the cells that contain the student information you wish to copy to the Grade roster. i.e. Student Names and Student ID's. See figure 10 below.

		A	В	C	D	E
Figure 10 –	1					
0	2					
Selecting Student Info	3		Student ID	Student Level	Acad Prog	Primary Major
<b>J</b>	4	Akopian, Anush	000150000	SENIOR	UGCR	Art
	5	Basa, Amanda C	000043333	JUNIOR	UGCR	Economics
	6	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Mass Communication
	7	Boldis, Viktoria H	000046666	SENIOR	UGCR	Art
	8	Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Psychology
	9	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Public Health Education
	10	Davidson, James Christian	000255444	JUNIOR	UGCR	Finance
	11	Dekovich, Victoria Marina		FRESHMAN	UGCR	Undecided
	12	Garcia, Ruben	009999995	SENIOR	UGCR	Graphic Design
	13	Gonzalez, Carlos A	0099999996	SENIOR	UGCR	CTVA with Emphasis in Film
	14	Gonzalez, Javier	000355555	FRESHMAN	UGCR	Marine Biology
	15	MacMartin, Justin Robert	0001117777	SOPHOMORE	UGCR	Business Administration
	16	Perez, Enrique	000353535	FRESHMAN	UGCR	Undecided
		Perez, Mario	_class roster	comp100_clas	is grade book	Biotechnology/M sample / comp1

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- 5. From the Edit menu, select Copy.
- 6. Select the new worksheet.
- 7. Select the first cell in which the student information is to appear. i.e. cell A4
- 8. From the **Edit menu**, select **Paste Special**. Excel displays the Paste Special dialog box as seen in the figure 11 below.
- 9. **Change the Paste** item from All to Values by clicking on the circle in front of Values.

	Paste Special	? 🛛
Click on the " <b>Values</b> " circle.	Paste All Eormulas Values Formats	<ul> <li>Validation</li> <li>All except borders</li> <li>Column widths</li> <li>Formulas and number formats</li> </ul>
	<ul> <li>○ <u>Comments</u></li> <li>Operation</li> <li>○ None</li> <li>○ Add</li> <li>○ Subtract</li> </ul>	<ul> <li>Values and number formats</li> <li>Multiply</li> <li>Divide</li> </ul>
	<b>Skip blanks</b> Paste Link	Transpos <u>e</u> OK Cancel

Figure 11 – Paste Special Dialog Box

10. Click the **OK** button

Excel inserts the copied cells into the new worksheet but does not change the format of the cells.

## **Creating an Attendance Worksheet**

You have learned how to edit the class roster and turn it into an electronic grade book, and duplicate a worksheet. Now we will work with the duplicate worksheet to turn it into an attendance sheet. Since we have already gone through a whole process to format the grade roster worksheet will use the work we have done to save us time in creating this Attendance Worksheet.

1. Create a copy of the Grade Roster class sheet.

Eiguro 1

- 2. Rename the sheet "Class Attendance Sheet".
- 3. Clear the contents of the cells not to be utilized. Keep only the students name and ID number. For example, begin with the first students' scores and select through the last student and the very last column with information in it in the worksheet. See Figure 1 below.

	A	В	С	D	E	F	G	Н	1	J	K	L	M
4	Student Name	Student ID	Student Level	Acad Prog	Grading Basis	Quiz 1 50	Quiz 2 50	Oral Present 100	Final 100	Total Points 775	Final Grade		
5	Akopian, Anush	000150000	SENIOR	UGCR	Graded	45	40	75	92	252	F		0 F
6	Basa, Amanda C	000043333	JUNIOR	UGCR	Graded					770	A		465 D
7	Boldis, Krisztian Imre	009855555	GRADUATE	MASTR	Graded					685	B+		470 C-
8	Boldis, Viktoria H	000046666	SENIOR	UGCR	Graded					490	¢-		543 C
9	Casillas, Melvi Ideth	000344444	FRESHMAN	UGCR	Graded						F		590 C+
10	Castillo, Alicia Christine	000255555	SENIOR	UGCR	Graded								615 B-
11	Davidson, James Christian	000255444	JUNIOR	UGCR	Graded								620 B
12	Dekovich, Victoria Marina	000333333	FRESHMAN	UGCR	Graded								670 B+
13	Garcia, Ruben	009999995	SENIOR	UGCR	Graded								690 A-
14	Gonzalez, Carlos A	009999996	SENIOR	UGCR	Graded								698 A
15	Gonzalez, Javier	000355555	FRESHMAN	UGCR	Graded								775 A+
16	MacMartin, Justin Robert	0001117777	SOPHOMORE	UGCR	Graded								
17	Perez, Enrique	000353535	FRESHMAN	UGCR	Graded								
18	Perez, Mario Alberto	000343434	FRESHMAN	UGCR	Graded								
19	Scott, Callista Ann	000055555	SENIOR	UGCR	Graded								
20	Ummarino, Rachael Y	000300046	SOPHOMORE	UGCR	Graded				8				
21	Zazueta, Jorge A	000149149	JUNIOR	UGCR	Crd/No Crd								

Now we can begin altering this worksheet and turning it into an attendance worksheet.

4. Begin by **typing in the column category headings** such as the class meeting dates.

=i	gure 2			/	Type the month and day in each category heading.									
3	14	730												
4	Student Name	Student ID	2/5	2/12	2/19	2/26	3/5	3/12	3/19	3/26	4/2	4/9	4/16	4/23
5	Akopian, Anush	000150000												

- 5. Highlight the cells with the dates.
- 6. From the Format menu, select Cells.
- 7. Select the Number tab from the Format Cells dialog box. See figure 3 on next page.
- 8. Under Category, select Date option.
- 9. Under **Type Options**, select the date option you wish to appear.
- 10. Click the **OK** button.

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Figure 3 –	Format C Number Ta	b
Format Cells Dialog Box	T OTTING S	
		Font Border Patterns Protection
	Category: Category General Number Currency Accounting Date Time Percentage Fraction Scientific Text Special Custom	Sample 2/3/2004 Type Options Iype: *Wednesday, March 14, 2001 3/14 3/14/01 03/14/01 03/14/01 03/14/01 14-Mar 14-Mar 14-Mar-01 Locale (location): English (United States) Ind time serial numbers as date values. Except for (*), applied formats do not switch date orders

#### **Changing Column widths**

See "Changing Column Widths and Row Heights" for detailed instructions on how to change Column widths.

- 1. Highlight the columns range that contains the class dates.
- 2. **Drag the right-column border** with the mouse until the column is the desired width.

#### **Entering Data in a Cell**

#### Change Worksheet Title in Cell A1

- 1. **Double-click the cell** you wish to edit. The flashing line pointer appears within the cell.
- 2. **Make corrections** or edits to the text within that cell. Suggested Title: Class Attendance Roster. You may use the mouse pointer or the arrows to position the flashing pointer where you want. You may also use the Backspace or Delete keys to erase unwanted characters.

3. Press the Enter key to accept the edit, or press ESC to cancel it.

#### Page Setup

The page setup is very important to the layout and printing of your worksheet. You may wish to perform the Page Setup function first, prior to inputting data on your worksheet.

1. Select File from the menu bar and Page Setup from the submenu.

Excel will display the Page Setup window.

Figure 4 – Page Setup Window	
Page Setup	

age setup		
Page Ma	rgins Header/Footer Sheet Lands	scape Option
Orientation —		Print
A 🤇	Portrait A CLandscape	Print Previe <u>w</u>
Scaling	~	Options
) <u>A</u> djust t	o: 100 📚 % normal size Scaling	Option
O Eit to:	1 > page(s) wide by 1 > tall	
Paper si <u>z</u> e:	Letter	~
Print guality:	600 dpi	~
Fi <u>r</u> st page nun	iber: Auto	

- 2. Change the Page Orientation to Landscape.
- 3. Change the Scaling option to 90%.
- 4. Click OK.

You now have an Attendance Roster for your class.

\* NOTE \* Utilize the same steps in "Creating a Template" to make a Class Attendance Roster Template to utilize for each of your classes.