



CONFLICTING STUDENT MARITAL-TAX FILING STATUS WORKSHEET

Name of Financial Aid Applicant (print clearly): Student ID Number

Last Name First Name Middle Initial

Dear Student:

Your marital status as reported on the 2014-2015 FAFSA conflicts with your tax filing status as reported on the 2014-15 FAFSA. Please complete this worksheet to help us resolve this conflict. According to the IRS, a tax payer must use a tax filing status of married filing jointly or married filing separately if they are married or considered married on December 31, 2013. If you were "unmarried" or "considered unmarried" on December 31, 2013, your tax filing status is single or if you have a qualifying dependent you may file as head of household.

If you have used the incorrect tax filing status, you must file an amended tax return to the IRS. In addition, you must submit the following documents to the Financial Aid & Scholarship Department:

- An amended 2013 1040X Federal tax return AND
A signed copy of the original 1040 tax return filed or a 2013 IRS Tax Return Transcript

If your marital status has changed since you completed the FAFSA, you must submit:

- A separate signed statement explaining the change in your marital status and the date of this change AND
Proof of your current marital status (i.e. marriage certificate, court documentation of divorce, lease agreements or mortgage statements for two separate households)

If you are married and met the IRS requirements to file as "Head of Household", you must submit:

- A separate signed statement explaining the IRS special rule that allows a married individual to file as "Head of Household."
Additionally, if your spouse filed a separate tax return, submit your spouse's tax transcript. If your spouse had earnings from work but did not file a tax return; submit all W-2 forms.

You must answer all questions below:

1. What was your marital status on the DATE that you completed the 2014-15 FAFSA? (Please read ALL options and select one)

- Widowed Divorced Separated Remarried Married Never Married

2. What is your current marital status? (Please read ALL options and select one)

- Widowed Divorced Separated Remarried Married Never Married

Effective date of marital status above: (mm/dd/yyyy).

3. If your marital status is separated, please list which dependents listed on the 2014-15 Dependent Verification Worksheet live with: Student:

Your Spouse:

4. Please select the box that applies to you.

- I, the student, DID NOT pay or receive child support in 2013.
I, the student, received Child Support in 2013. Don't include foster care or adoption payments. Please report the total amount of child support received in 2013. \$
I, the student, paid Child Support in 2013. Please do not include children listed in your household.

Table with 4 columns: Which Parent Paid Child Support?, Name of Person to Whom Child Support was Paid, Name of Child for Whom Support was Paid, Amount of Child Support Paid in 2013

Please report the total amount of Child Support Paid in 2013 \$

Student Signature

Date