

CSU RESIDENCE QUESTIONNAIRE

ADDITIONAL INFORMATION IS REQUIRED TO DETERMINE YOUR RESIDENCE STATUS.
COMPLETE AND RETURN THIS FORM TO THE CAMPUS OFFICE OF ADMISSIONS AND RECORDS.

The information requested is deemed relevant and necessary to a proper determination of your residence status for tuition purposes pursuant to the California Education Code Section 68000 et seq. and Code of Regulations 41900 et seq. Failure to answer all questions may cause you to be classified as a nonresident. You may submit additional information you believe will establish your California residence. Questions about residence requirements should be referred to a campus residence specialist.

Please Complete all fields or application will be returned to you unprocessed.
Your completed application will help us determine your eligibility.

Classification or Reclassification requested for: Fall Winter Spring Summer Year _____ Campus _____
Specify Campus

PART A: STUDENT'S INFORMATION

Name _____ Student ID No. _____
Last Name First Middle

Phone Number _____ E-mail _____

Birthdate ____/____/____ Birthplace: _____
Month Day Year

Permanent Legal Address
Street Address _____
City _____ State _____ ZIP _____

PART B: RESIDENCE DETERMINATION DATE

Check the box that applies to you and provide the requested information

If you will be 19 years of age or older by the residence determination date,
[Check here and Answer 1 through 12 as it pertains to you]

If you will be younger than 19 years of age by the residence determination date,
[Check here and Answer 1 through 12 as it pertains to the natural or adopted parent with whom you most recently resided and whose name and whereabouts you will provide below]
Name _____
Relationship _____
Present actual whereabouts _____

Residence Determination Dates

Quarter Calendars	Semester Calendars
FallSeptember 20	FallSeptember 20
Winter January 5	Winter January 5
SpringApril 1	(Stanislaus only)
SummerJuly 1	Spring January 25 (Stanislaus and Long Beach)
	Summer June 1

CalState TEACH

Stage 1September 20	Stage 3 June 1
Stage 2 January 5	Stage 4September 20

Foster Youth

I am a current foster youth in California's child welfare system, or a former foster youth in California due to emancipation or aging out of the system. Please provide the following information: (a) A copy of a juvenile dependency court document indicating foster care in California's child welfare system; or (b) Documentation from county social services confirming you were under the care of the Department of Social Services.

QUESTIONS 1 THROUGH 12

1. What state do you regard as your permanent home? _____
2. If California, when did your present stay begin ____/____/____
Month Day Year
3. Did you attend a California High School for at least 3 years and graduate or obtain a California G.E.D? Yes No
4. Employed in California in the past year? Yes No
Employer(s) _____ From ____/____/____ To ____/____/____
Month Day Year Month Day Year
Employer(s) _____ From ____/____/____ To ____/____/____
Month Day Year Month Day Year
5. Have you ever registered to vote? Yes No (List all states where registered and date of registration)
State _____ Date registered ____/____/____ Last Voted ____/____/____
Month Day Year Month Day Year
State _____ Date registered ____/____/____ Last Voted ____/____/____
Month Day Year Month Day Year
6. Do you possess a driver's license and/or ID Card? Yes No
If yes:
State _____ Date Issued ____/____/____ Previous State _____ Date Issued ____/____/____
Month Day Year Month Day Year
7. Current registration of all vehicles owned or operated
State _____ Date Issued ____/____/____ State _____ Date Issued ____/____/____
Month Day Year Month Day Year
8. Are all personal effects located in California? Yes No **If "no," attach explanation on a separate piece of paper.**
9. State where last three state income tax returns filed on total income and year covered by each
State _____ Year _____ State _____ Year _____ State _____ Year _____
10. Address shown on most current W-2 _____

Please answer the following questions, if you currently or previously owned or leased a residence:

11. Purchase or lease date and location of current residence owned or leased
Date ____/____/____ Location _____
Month Day Year
Date ____/____/____ Location _____
Month Day Year
12. Purchase date(s) and location(s) of other residence(s) owned or leased
Date ____/____/____ Location _____
Month Day Year
Date ____/____/____ Location _____
Month Day Year

PART C: EXCEPTIONS

Military

Please answer the following questions (1-3), if you are a veteran or active member of the United States Armed Forces or dependent (child/ spouse) of a veteran or active member of the United States Armed Forces.

1. Date joined ____/____/____ From which state _____ Date separated from active duty, if any ____/____/____
Month Day Year Month Day Year
2. Most recent permanent address on military records _____
Stationed (name) _____ From ____/____/____ To ____/____/____
Month Day Year Month Day Year

3. Check the box(s) that apply to you and provide the requested information.

I am a veteran of the U.S. Armed Forces eligible to receive educational assistance under either the Montgomery GI Bill or Post-9/11 GI Bill educational benefits program who resides in California enrolling in college within three years of discharge from a period of active duty of 90 days or more.

Provide: (a) a copy of your DD Form 214 ("DD 214"), showing the date of your discharge from active service; and
(b) a copy of a Certificate of Eligibility from the Department of Veterans Affairs ("VA").

I am a dependent of a veteran of the U.S. Armed Forces eligible to receive educational assistance under the Post-9/11 GI Bill educational benefits program who resides in California enrolling in college within three years of the veteran's discharge following a period of active duty of 90 days or more.

Provide: Certificate of Eligibility from the VA.

I am a dependent of a servicemember of the U.S. Armed Forces who died in the line of duty after September 10, 2001. I reside in California and am eligible to receive veteran's educational assistance.

Provide: Certificate of Eligibility from the VA.

I am a dependent of an active duty service member of the U.S. Armed Forces who has received transferred benefits under the Post-9/11 GI Bill who resides in California.

Provide: Certificate of Eligibility from the VA.

I am a member or the dependent of a member of the U.S. Armed Forces stationed in California on active duty for more than 30 days.

Provide: a statement from the military person's commanding officer or personnel officer that the military person's duty station is in California on active duty for at least 30 days as of the residence determination date.

I am a veteran of the U.S Armed Forces formerly stationed in California on active duty for more than one year and am enrolling within two years of discharge from a California military base.

Provide: (a) a copy of your DD 214;
 (b) evidence of being stationed in California upon separation from service;
 (c) an affidavit to the institution at which you are enrolling stating your intent to establish residency in California as soon as possible.

AB 540/AB 2000

To be eligible for AB 540, students must meet all the following criteria:

1. The student must have:
 - (a) attended a high school (public or private) in California for three or more years, or
 - (b) attained credits earned in California from a California high school equivalent to three or more years of full-time high school course work and attended a combination of elementary, middle and/or high schools in California for a total of three or more years, and
2. The student must have graduated from a California high school or attained the equivalent prior to the start of the term (for example, passing the GED or California High School Proficiency exam) and
3. The student must file an affidavit with the college or university stating that he or she has filed an application to legalize his or her immigration status, or will file an application as soon as he or she is eligible to do so. In addition, each campus may request additional information (e.g. high school transcripts).

PART D: IS ONLY FOR RECLASSIFICATION FOR CURRENT STUDENTS WHO HAVE BEEN CLASSIFIED AS A NONRESIDENT IN A PREVIOUS TERM

Student Financial Independence Status: *Education Code Section 68044 requires that the financial independence of a nonresident student seeking reclassification as a resident be included in the factors to be considered in the determination of residence.*

I have been classified as a nonresident in a previous term and I am requesting reclassification. Yes No

If yes, please answer all of the following questions (1-9). Failure to provide complete information may result in nonresident classification (Ed Code 68041).

1. Will your parent(s) claim you as a dependent exemption for state and federal tax purposes for the current calendar year?Yes No
2. Were you claimed as an exemption for state and federal tax purposes by your parent(s) in any of the past three calendar years?Yes No
3. Have you received or will you receive more than \$750 in financial assistance from your parent(s) in the current calendar year?Yes No
4. Did you receive more than \$750 in financial assistance from your parent(s) during any of the three past calendar years?.....Yes No
5. Have you lived or will you live for more than six weeks with your parent(s) during the current calendar year?.....Yes No
6. Did you live for more than six weeks with your parent(s) during any of the three past calendar years?Yes No

7. List all places you have lived prior to your most recent arrival in California, the dates you lived in each place and the parent you resided with.

If you need more room, please attach an explanation on a separate sheet of paper.

From ____/____/____ To ____/____/____ State or Country _____ Parent you resided with _____
 Month Day Year Month Day Year

From ____/____/____ To ____/____/____ State or Country _____ Parent you resided with _____
 Month Day Year Month Day Year

8. Source(s) of financial support of the past year? _____

9. Active California banking account(s) _____ Bank _____ Opened ____/____/____ Bank _____ Opened ____/____/____
 Month Day Year Month Day Year

PART E: CERTIFICATION – to be read and signed by all students completing this form

The burden of proof is on the student to clearly demonstrate both physical presence and intent to remain indefinitely in California. Students seeking reclassification of nonresident status must also demonstrate financial independence. You are required to present evidenced in accordance with the Education Code and Code of Regulations referenced above. If your classification is denied, you can submit an appeal of a nonresident classification or reclassification. It will be accepted for review only if it meets the requirements described in the Basis for Appeal section below.

A student, following a final campus decision concerning the student’s residence classification or reclassification, may make an appeal to the Chancellor’s Office within 30 calendar days of the issuance of the notification of the final campus decision. The campus decision may be appealed only if at least one of the following applies:

1. The decision was based on: a) a significant error of fact; b) a significant procedural error; or c) an incorrect application of law, which, if corrected, would require that the student be reclassified; and/or,
2. Significant new information, not previously known or available to the student, became available after the date of the campus decision classifying the student as a nonresident and based on the new information, the classification as a nonresident is incorrect.

An appeal will ONLY be accepted from the student and must be submitted through the InfoReady site. Appeals via e-mail, fax, and U.S. mail will not be accepted. A student with a documented disability that prohibits the student from submitting an appeal through the InfoReady site should contact Student Academic Services at residencyappeals@calstate.edu for assistance.

Certification – To be read and signed by all applicants to certify the accuracy of the information provided.

I certify under penalty of perjury that the foregoing statements and any other information submitted by me in connection with the determination of my residence are true, complete, and accurate. I certify that so long as I am a student at this institution, I will advise the residence specialist if there is a change in any of the facts upon which the residence determination was made, such as the state of residence and military status of my parent if I am a minor or, if not, changes in any of the above for me or my spouse, if any; changes in the California State University employment status of my spouse, parent, or myself; or changes in my teaching employment or credential status. I authorize release of any information submitted by me in connection with my application for admission and determination of residence to any person, firm, corporation, association or government, whether federal, state, local, or foreign, but only as necessary to verify or explain the information, to obtain pertinent records, or in connection with perjury proceedings.

Signed at

City and County

Application’s Signature

Date



AB 540/AB 2000 Nonresident Tuition Exemption Request and Affidavit

INSTRUCTIONS

In accordance with **AB 540** (effective January 1, 2002) and **AB 2000** (approved September 27, 2014), certain nonresident students will qualify for in-state tuition. The laws do not provide resident **status** to students meeting its requirements, but rather they **exempt** certain nonresident students from paying **nonresident tuition** based on (1) their California high school attendance and graduation, **or** (2) California K-12 school attendance **and** California equivalent high school academic attainment.

The nonresident tuition exemption is available to certain nonresident students who meet the requirements described in the attached "California Nonresident Tuition Exemption Request and Affidavit." Please review the general information and instructions carefully.

REQUIRED FORMS AND PROOFS

To be considered for the nonresident tuition exemption, the nonresident student must have applied for admission to, or be enrolled as a new or continuing student at, a CSU campus.

The student must also submit the following documents:

- (1) Pages 3 and 4 of the completed "California Nonresident Tuition Exemption Request and Affidavit" (attached), **and**
- (2) A completed "Residency Questionnaire" (available on the Student Forms page at www.csun.edu/admissions-records/forms), **and**
- (3) One *official* copy of the high school transcript (if not previously submitted), **or**
- (4) One copy of the High School Equivalency Certificate or High School Proficiency Certificate issued by the State of California Department of Education, or GED with passing test score (required to verify graduation equivalent).

Note: The completed "California Nonresident Tuition Exemption Request and Student Affidavit" and "Residency Questionnaire" forms will remain **confidential**.

Enclose the completed forms and documents listed above in one envelope and mail to:

Nonresident Tuition Exemption Review
Admissions and Records
California State University, Northridge
18111 Nordhoff Street
Northridge, CA 91330-8207

For assistance with completing the required forms, contact an Admissions and Records domestic admissions advisor at (818) 677-3700.

AB 540 and AB 2000

California Nonresident Tuition Exemption

For Eligible California High School Graduates

GENERAL INFORMATION

Any student, other than one with a USCIS **nonimmigrant** visa status (see exception below for students who have been granted T or U visa status), who meets all of the following requirements, shall be exempt from paying nonresident tuition at the California Community Colleges, the University of California, and the California State University (all public colleges and universities in California).¹

- Requirements:
 - o The student must have:
 - attended a high school (public or private) in California for three or more years, or
 - attained credits earned in California from a California high school equivalent to three or more years of full-time high school course work **and** attended a combination of elementary, middle and/or high schools in California for a total of three or more years.² and
 - o The student must have graduated from a California high school or attained the equivalent prior to the start of the term (for example, passing the GED or California High School Proficiency exam) and
 - o The student must file an affidavit with the college or university stating that he or she has filed an application to legalize his or her immigration status, or will file an application as soon as he or she is eligible to do so.
- Students who are nonimmigrants who are victims of trafficking, domestic violence, and other serious crimes who have been granted T or U visa status, under Title 8 of the United States Code, sections 1101(a)(15)(T) or (U) are eligible for this exemption.³
- Students who are nonimmigrants, other than those with T or U visa status as noted above, [for example, those who hold F (student) visas, B (visitor) visas, etc.] are not eligible for this exemption.
- The student must file an exemption request including a signed affidavit with the college that indicates the student has met all applicable conditions described above. Student information obtained in this process is strictly confidential unless disclosure is required under law.
- Students eligible for this exemption who are transferring to another California public college or university must submit a new request (and documentation if required) to each college under consideration.
- Nonresident students meeting the criteria will be exempted from the payment of nonresident tuition, but they will *not* be classified as California residents. They continue to be “nonresidents”.
- The California Dream Act extends Cal Grant A and B Entitlement awards, Cal Grant C awards, Chaffee grants, and institutional financial aid to students that meet these criteria as well as the applicable criteria for eligibility for specific types of financial aid.
- AB540 does not provide federal student financial aid eligibility for undocumented students. These students remain ineligible for federal financial aid.

¹ This exemption to the requirement to pay the nonresident tuition fee is often referred to “AB 540” after the Assembly Bill which enacted the exemption. (Ed. Code, § 68130.5.)

² In 2014, Assembly Bill 2000 was enacted amending Education Code section 68130.5 to allow this additional flexibility in meeting the requirements for the exemption.

³ In 2012, Assembly Bill 1899 was enacted into law exempting holders of T and U visas from paying nonresident tuition. (Ed. Code, § 68122.)

PROCEDURES FOR REQUESTING THIS EXEMPTION FROM NONRESIDENT TUITION

California Community Colleges: Complete the form entitled California Nonresident Tuition Exemption Request. Submit it to the Admissions Office at the community college where you are enrolled or intend to enroll. You may be required to submit additional documentation. Call the college Admissions Office if you have questions.

University of California: The University of California (UC) campuses each have their own nonresident tuition exemption application and affidavit forms. Requests are not to be submitted until you have been admitted to a UC campus and have filed both a Statement of Intent to Register and also a Statement of Legal Residence. For campus-specific instructions regarding documentation and deadline dates, contact the campus personnel knowledgeable about AB 540 and AB 2000 classifications:
<http://undoc.universityofcalifornia.edu/campus-support.html>

California State University: Complete the form on California Nonresident Tuition Exemption Request. Contact the Office of Admission and Records at the CSU campus where you are enrolled or intend to enroll for instructions on submission, deadline information, and additional requirements. You will be required to submit final high school transcripts and appropriate records of high school graduation or the equivalent, if you have not done so already. Call the Office of Admissions and Records at the campus if you have questions.

California Nonresident Tuition Exemption Request

For Eligible California High School Graduates

Note: This form is accepted by all California Community Colleges and all campuses in the California State University system; some University of California campuses will allow use of this form, but most require applicants to complete a campus-specific form to apply for AB 540 status.

Complete and sign this form to request an exemption from Nonresident Tuition. You must submit any documentation required by the College or University (for example, proof of high school attendance in California). Contact the California Community College, University of California, or California State University campus where you intend to enroll (or are enrolled) for instructions on required documentation, additional procedures and applicable deadlines.

ELIGIBILITY:

I, the undersigned, am applying for a California Nonresident Tuition Exemption for eligible California high school graduates at (specify the college or university) _____ and I declare the following:

Check YES or NO boxes:

Yes No I have graduated from a California high school or have attained the equivalent thereof, such as a High School Equivalency Certificate, issued by the California State GED Office or a Certificate of Proficiency, resulting from the California High School Proficiency Examination.

Yes No I have either:

- attended high school in California for three or more years, or
- attained credits earned in California from a California high school equivalent to three or more years of full-time high school course work **and** attended a combination of elementary, middle, and/or high schools in California for a total of three or more years.

Specify the most recent three years of elementary, middle, and/or high schools you attended in California:

School	City	State	Dates:	
			From – Month/Year	To – Month/Year
		California		
		California		
		California		
		California		
		California		
		California		

Documentation of applicable school attendance and high school graduation (or its equivalent) is required by the University of California, The California State University and some California Community Colleges. Follow campus instructions.

Check the box that applies to you – check only one box:

- I am a nonimmigrant alien as defined by federal law and have been granted T or U visa status, under Title 8 of the United States Code, sections 1101(a)(15)(T) or (U).
OR
- I am NOT a nonimmigrant alien. [U.S. citizens, permanent residents, Deferred Action for Childhood Arrivals (DACA) grantees, or aliens without lawful immigration status, among others, should check this box.]
OR
- I am a nonimmigrant alien as defined by federal law. [Nonimmigrant aliens have been admitted to the United States temporarily and include, but are not limited to, foreign students (persons holding F visas) and exchange visitors (persons holding J visas)]. Do not check this box if you have been granted T or U visa status (check first box above).

AFFIDAVIT:

I, the undersigned, declare under penalty of perjury under the laws of the State of California that the information I have provided on this form is true and accurate. I understand that this information will be used to determine my eligibility for the nonresident tuition exemption for eligible California high school graduates. I hereby declare that, if I am an alien without lawful immigration status, I have filed an application to legalize my immigration status or will file an application as soon as I am eligible to do so. I further understand that if any of the above information is untrue, I will be liable for payment of all nonresident charges from which I was exempted and may be subject to disciplinary action by the College or University.

Print Full Name (as it appears on your campus student records)	Campus/Student Identification Number
Print Full Mailing Address (Number, Street, City, State, Zip Code)	Email Address (Optional) Phone Number (Optional)
Signature	Date

Rev. 1/15

RETURN THIS COMPLETED FORM TO THE CAMPUS ADMISSIONS OFFICE

Continuing Student Residency Reclassification: TEN THINGS YOU NEED TO KNOW ABOUT CALIFORNIA RESIDENCY FOR TUITION PURPOSES

1. California residency for tuition purposes eligibility criteria are established by State Law and the California Code of Regulations. California State University implements these Laws and Regulations.
2. California State University **cannot** alter or waive the eligibility criteria for **any** reason.
3. Under California law, if you have moved to California primarily to attend a California institution of higher learning, then you **are not eligible** for in-state tuition.
4. Living in California for 12 months **is not** an automatic qualification for in-state tuition.
5. You **must** prove through **official and/or legal documents** that you have moved to California permanently and are not merely living in California temporarily while you attend California State University, however long your course of study may take.
6. Financial hardship **cannot** be considered in evaluating California residency for tuition purposes eligibility.
7. Legal ties that you maintain in another state or country (e.g., state tax liability, a driver's license, voter's registration, etc.) **will disqualify** you from residency reclassification, regardless of your reason(s) for maintaining these ties.
8. Evidence that you are receiving out-of-state financial support in any way, either directly (e.g. tuition payments, parent PLUS loans, etc.) or indirectly (e.g., parent-purchased or co-purchased residences, parent-controlled financial portfolios), **will disqualify** you from California residency for-tuition-purposes for one or more of the following situations:
 - a. If you have been claimed as a dependent on anyone's income tax return within the past 3 years
 - b. have accepted more than \$750 in financial support in any form
 - c. lived with a parent during the past 3 years for more than six weeks in each year

Then you shall not be considered financially dependent and therefore cannot meet the core requirement of demonstrated financial independence necessary to qualify for reclassification from nonresident to resident.
9. Despite the length of time you attend California State University or live in California, you **might not** qualify for California residency for-tuition-purposes.
10. Residency reclassification applications and all supporting documentation must be submitted during the term in which reclassification is requested.

Note: The term "California resident" for tuition purposes may differ from other definitions of California residency. A person who has a California driver's license/vehicle registration or who is a California resident for tax, voting, or welfare purposes may have established legal residence in the state but might not necessarily be considered a resident for tuition purposes. For more information, please refer to the California Education Code, sections 6800-68090, 68120-68134, 89705-89707.5, and Title 5 of the California Code of Regulations, sections 41900-41916.