



**ANNIE E. CASEY FOUNDATION**  
**Final Expenditure Report**

**Grantee:** Human Interaction Research Institute

**Grant #:** 208.0032      **Request ID #:** 1311885745830      **AECF Staff:** Abel Ortiz

**Project Title:** implement and disseminate the Latino Multifamily Group (MFG) program.

**Reporting Period:** January 01, 2010 through June 30, 2012

**Report Due On:** July 31, 2012

<b>Cost Category**</b> Please edit to reflect your budget lines	<b>Annual Budget <sup>(1)</sup></b>	<b>Expenditures for Period <sup>(1)</sup></b>	<b>% of Annual Budget Expended to Date</b>
Personnel <sup>(2)</sup>	\$77,040	\$95,210	123%
Fringe Benefits	34,038	38,415	113%
Travel	4,000	2,811	70%
Equipment	0		
Supplies/Office Expenses	10,538	8,089	77%
Subcontract <sup>(3)</sup>	20,000	20,000	100%
Consultants <sup>(3)</sup>	52,325	32,422	62%
Accounting	10,250	11,250	110%
Overhead	20,819	20,813	100%
<b>Total Authorized Amount</b>	<b>229,010.00</b>	<b>\$229,010</b>	<b>100%</b>

**\*\*** categories reflect original approved grant budget of \$129,010 Year 1, \$100,000 Year 2; salaried Personnel costs higher and consultant costs lower due to delayed funding and resulting schedule conflicts; Accounting costs higher because of time extension required to complete project work; Travel expenses lower because final convening was not held during grant period; Supplies/Office Expenses lower because of changes in scope of work due to delay in funding of project.

- (1) Expenditures and Budget are for Casey funds only
- (2) "Detailed Personnel Report" is attached
- (3) Addendum stating organization(s), purpose(s), duration and cost(s), rate(s) is attached

Thomas E. Backer, PhD  7/31/12  
 Name of Project Director Signature Date

Richard S. Hibbs, CPA  7/31/12  
 Name of Authorized Financial Personnel Signature Date



**ANNIE E. CASEY FOUNDATION  
Final Key Personnel Report**

**Grantee:** Human Interaction Research Institute

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Name <sup>(1)</sup>	Title	Total Annual Salary	Fringe Benefits	% Time on Grant <sup>(2)</sup>	Expenditures for Period
Thomas E. Backer, PhD	President	\$160,000	\$30,659	29%	\$100,555
Victoria Cepeida-Mojarro	Project Coordinator*	\$40,000	463	4%	2,634
Diana Medina Wiley	Project Coordinator*	\$40,900	6,203	26%	22,162
Kathryn Groves	Project Assistant	\$18.50/hr	822	8%	5,200
Terri Ruddiman	Project Assistant	\$22.00/hr	269	4%	3,074
Alex Kopelowicz, MD	Project Associate	\$1,000/day		8%	25,000
Roberto Zarate, PhD	Project Associate	\$500/day		3%	4,500
Julaine Konselman	Project Coordinator*	\$35.00/hour		3%	2,922
Subtotals		\$ -	\$-	%	\$166,047

(1) Key personnel should reflect principals named in grant

(2) If a person is not employed during the entire reporting period, please indicate the dates employed.

\*Note – Wiley was Project Coordinator 1/10 – 8/11, Cepeida-Mojarro 9/11 – 12/11 and Konselman 1/12-6/12

**ANNIE E. CASEY FOUNDATION  
Final Subcontractor Addendum**

*Note: Please submit one addendum form for each cost category type (Consultant, Subcontractor or Subgrantee)*

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Organization	Purpose	Duration/Rate <sup>(1)</sup>	Cost/Award
The Village Family Services	Host and implement Latino MFG Program	2 years; \$10,000	\$10,000
The Help Group	Host and implement Latino MFG Program	2 years; \$10,000	\$10,000
Subtotals <sup>(2)</sup>		\$20,000	\$20,000

<sup>(1)</sup>Duration/Rate is not necessary for Subgrantees

<sup>(2)</sup>Subtotal should match the Consultant, Subcontractor and/or Subgrantee Cost Category on Final Expenditure Report



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Final Report

**Grantee:** Human Interaction Research Institute

**Grant #:** 208.0032      **Request ID #:** 1311885745830      **AECF Staff:** Abel Ortiz

**Project Title:** implement and disseminate the Latino Multifamily Group (MFG) program..

**Reporting Period:** June 01, 2011 through December 31, 2011

**Report Due On:** January 31, 2012

### Objectives

This three-year project had four main objectives:

- (1) to gather family and adolescent outcome data for the two Phase I pilot implementations of the Latino MFG Program (which were in operation for a year when these data were to be gathered);
- (2) to continue pilot-testing with two more agencies, this time focused on younger populations and possibly on other diagnostic categories as well (depression and ADHD were the principal diagnoses of the adolescents included in the first pilot tests);
- (3) to develop and implement a national dissemination plan for spreading the Latino MFG Program to additional mental health agencies and communities, in partnership with key professional and advocacy organizations; and
- (4) to develop a plan for more rigorous testing of the Latino MFG Program model, through Federally-funded research (e.g., by the National Institute of Mental Health or the Substance Abuse and Mental Health Services Administration).

### Activities and Results to Date

Process and outcome data were gathered on Phase I Latino MFG programs implemented at San Fernando Mental Health Center and San Fernando Valley Community Mental Health Center in Los Angeles, and an evaluation report (Pilot II) was prepared and submitted to the Foundation as an appendix to the overall project report.

Phase II pilot programs were initiated with The Help Group and The Village Family Services, and were completed in December 2011 and January 2012, respectively. Evaluation data were gathered on family and client outcomes, and on facilitator/administrator assessment of the successes and challenges of these two programs. An evaluation report (Pilot III) was prepared based on these data and submitted as an appendix to the overall project report.

Partnerships were developed with the Latino Behavioral Health Institute and the National Network to Eliminate Disparities in Behavioral Health to promote dissemination of the Latino MFG program. A workshop was presented at the 2010 LBHI national conference, and 18 mental health agencies asked to receive information and technical assistance about implementing the Latino MFG (reported in an appendix to the overall project report). Application was made to NNED to develop an online Community of Practice focused on the Latino MFG, and this COP was launched in 2011, offering eight webinars providing information and technical assistance about the Latino MFG. A total of 25 mental health agencies joined the NNED, and several agencies requested follow-up technical assistance on implementing the Latino MFG in their agencies. An evaluation report was submitted as an appendix to the overall project report, presenting data about the NNED COP gathered by the grantee and by NNED.

**SUBMISSION OF REPORTS:** Signed reports should be e-mailed to [grantsreporting@aecf.org](mailto:grantsreporting@aecf.org) with the Grantee Name, Grant #, and Request ID# in the Subject line.

The Foundation has tentatively planned a convening at its offices in Baltimore in 2013, to discuss the Latino MFG and other evidence-based programs it supports. The discussion about the Latino MFG will include results from the two pilot projects, dissemination effort outcomes, and possible future dissemination opportunities.

Plans for more rigorous testing of the Latino MFG program also can be made at this convening. During the grant period the grantee submitted a proposal to NIH in collaboration with University of Southern California for a research study as part of a center grant, but the center application was not selected for funding. The focus of future research now is on applications of the MFG model to employment issues, and a separate pilot project on this topic has been funded by Annie E. Casey Foundation, with performance sites in New Haven, CT and Los Angeles. Co-PI Dr. Alex Kopelowicz is developing an NIH proposal to carry this work further, and also is developing plans for a controlled research study of dissemination approaches for the Latino MFG.

A separate final report has been submitted to the Foundation as a supplement to this brief report. As mentioned, it includes as appendices the Pilot II and Pilot III evaluation reports, the LBHI workshop presentation, and the NNED evaluation report.

### **Performance Measures:**

*The Performance Measures described in your LOA are noted below. Please report on your progress.*

- The model reduces hospitalizations for chronically mentally ill young adults;
- Implementation of the model in three community mental health centers in Los Angeles County, California, where the practice manual is being piloted; and
- Leverage funds from the National Institute of Health (\$1,600,000.00 for 2 years) and UniHealth (\$122,000.00).

Progress on achievement of these performance measures is reported in the previous section.

### **Problems/Obstacles**

Because of the late start of the project, as explained in a previous progress report, it proved impractical to gather enhanced outcome data on the Phase I pilot implementations of the Latino MFG. More extensive data were gathered on the two Phase II pilots, and the other project objectives were pursued as originally planned. Also, a request for time extension without additional funding was made and granted by the Foundation. The project ended June 30, 2012.