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UNIVERSITY STUDENT UNION CALIFORNIA STATE UNIVERSITY, NORTHRIDGE

PERSONNEL POLICY

SUBJECT: Relocation Expense Reimbursement

REFERENCES: CSU Travel and Relocation Expense Reimbursement

DEFINITIONS: Residence - primary dwelling, actual dwelling place of the employee

POLICY: The University Student Union (USU) may provide one-time travel and relocation

expense reimbursement for a new Regular employee who, as a result of their appointment

must relocate to be available to accept USU employment.

Such reimbursement shall be provided at the discretion of the Executive Director/designee. The amount of reimbursement shall be established prior to

appointment and stated in the new hire's offer letter.

To be eligible for reimbursement, a new hire must submit an itemization and total of all claims made within seven (7) days from the start date of employment unless otherwise approved by the Executive Director/designee. Expenses eligible for reimbursement shall include the following:

- 1. Moving/Packing of Property (household goods and personal effects)
- 2. Traveling (including lodging, gas, and mileage but no meals)

As a condition of reimbursement, a new hire must retain their employment for a minimum of 24 months unless otherwise approved by the Executive Director/designee. Failure to maintain employment for 24 months will require the new hire to reimburse the USU according to the schedule below:

- A. 100% if employed 6 months or less;
- B. 75% if employed 6 month and 1 day to 12 months;
- C. 50% if employed 12 month and 1 day to 18 months;
- D. 25% if employed 18 months and 1 day to 24 months.

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PROCEDURE:

- 1) Relocation expenses shall be negotiated at the time an offer of employment is extended.
- 2) Expense reimbursement shall be provided up to a maximum of \$10,000 upon approval of the Executive Director/designee, and shall depend on a variety of factors including but not limited to:
 - Position of employment
 - Relocation distance
 - Estimated cost of relocation
- 3) A letter requiring signature by the new hire shall be issued by the University Student Union formalizing any verbal agreement made by and between the University Student Union and a new hire regarding Relocation Expense Reimbursement and prior to the occurrence of relocation.

Debra L. Hammond, Executive Director University Student Union

DATED: