



MAKING A GIFT VIA SECURITIES OR WIRE TRANSFER

Donors can utilize the following information in order to initiate a transfer of securities:

Name on Account: California State University Northridge Foundation
Brokerage Information: Charles Schwab & Company
Account Number: 5197-6835
DTC #: 0164

Brokerage Information:
Charles Schwab & Co., Inc.
2423 E. Lincoln Drive
Phoenix, AZ 85016-0164

An e-mail should be sent by either the Donor or their financial advisor to foundation@csun.edu with the details of the transfer:

1. Donor
2. Name of Security
3. Number of units/shares
4. Date of Transfer
5. Donor's contact information

Please note that the transfer of shares in a mutual fund may require additional paperwork between the Donor, mutual fund company, and California State University Northridge Foundation. As such, the Donor should initiate these transfers with sufficient time to allow for the completion of the required steps.

WIRE TRANSFERS

Donors can utilize the following information in order to initiate a wire transfer:

Name on Account: California State University Northridge Foundation
ABA Number: 121000248
Account Number: 4433752839

Bank Information:
Wells Fargo Bank
420 Montgomery Street
San Francisco, CA 94104

An e-mail should be sent by the Donor to foundation@csun.edu with the details of the transfer:

1. Donor
2. Amount of Transfer
3. Date of Transfer
4. Donor's Contact Information

**Questions regarding these transactions can be directed to:
California State University, Northridge Foundation - (818) 677-4657**