

# CSUN CENTERS/INSTITUTES ANNUAL REPORT FORM 2012-2013

**Deadline for submission to CSBS Dean's Office: September 15, 2013**

Academic Year: 2012/2013

Name of Center/Institute: Bookstein Institute for Higher Education in Taxation

Name of Director: Rafi Efrat

Mail Drop: 8372

Website address: <http://csunais.org/ais-family/centers/bookstein/>

College/Department: College of Business & Economics/ Department of Accounting and Information Systems

Year Chartered: 2007 (re-chartered in 2012)

Charter Expiration Date: June 2017

List office or space utilized by center: JH 1111

Provide a paragraph on how the center/institute's reported activities meet or align with the center's stated goals:

The Bookstein Institute for Higher Education in Taxation's activities are well aligned with its stated mission and goals. To promote its community outreach goal, the Institute serves low-income taxpayers who have disputes with the IRS. This free service is provided by undergraduate and graduate tax students under the supervision of a faculty member. In rendering community service, the Bookstein Tax Clinic provided more than 60 students over the past year with valuable clinical experience in the field of taxation. In addition, the Institute offers an educational outreach unit whereby trained students conduct workshops on tax issues affecting low-income taxpayers. The Institute facilitated 13 educational workshops and community events over the past year serving more than **700** taxpayers.

It also awarded more than **\$18,000** in scholarships to graduate and undergraduate accounting students over the past year and was awarded \$70,000 in grants from the U.S. Treasury Department to support the various community-outreach activities.

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Director

\_\_\_\_\_  
Date

\_\_\_\_\_  
Dean

\_\_\_\_\_  
Date

CSUN CENTERS/INSTITUTES ANNUAL REPORT FORM

List faculty associated/affiliated with center:

John Balian  
James Chapman  
Rafi Efrat  
Rob Razani  
George Gans  
Sharyn Fisk  
Jacob Stein  
Robert Johnson  
Moshe Kushman  
John Lilly  
Frederick E. Wooldridge

List Advisory Board or Community Board Members:

Harvey Bookstein  
John Balian  
Sharyn Fisk  
Rafi Efrat