



**BOOKSTEIN INSTITUTE FOR HIGHER EDUCATION IN TAXATION**

**ACTIVITIES STATEMENT**

**July 1, 2007-June 30, 2012**

**APPLICATION FOR RE-CHARTERING-**  
**THE BOOKSTEIN INSTITUTE FOR HIGHER**  
**EDUCATION IN TAXATION**

SUBMITTED BY: RAFI EFRAT  
DIRECTOR, BOOKSTEIN INSTITUTE FOR HIGHER EDUCATION IN TAXATION  
JULY 25, 2012



## BOOKSTEIN INSTITUTE FOR HIGHER EDUCATION IN TAXATION

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Executive Summary:

1. In 2008, the Institute launched the Bookstein Tax Clinic serving low income taxpayers who have disputes with the IRS. This free service is provided by undergraduate and graduate tax students under the supervision of a faculty member.
2. Over the past five years, the Bookstein Tax Clinic has served nearly **560** low income taxpayers by representing and advocating their case before the IRS.
3. Over the past five years, the Bookstein Tax Clinic provided more than **309** students with valuable clinical experience in the field of taxation.
4. In 2008, the Bookstein Tax Clinic launched an educational outreach unit whereby trained students conduct workshops on tax issues affecting low income taxpayers. The Bookstein Tax Clinic facilitated **129** educational workshops over the past five years serving over **3,500** taxpayers.
5. The Bookstein Tax Clinic also participated in **24** community events by offering tax information and consultation to low income taxpayers.
6. The Bookstein Institute awarded more than **\$107,500** in scholarships to graduate and undergraduate accounting students.
7. The Bookstein Tax Clinic authored and published over 20 articles on issues affecting low income taxpayers.
8. Over the past five years, the Bookstein Institute has raised **\$170,000** in donations from private foundations and donors.
10. Over the past five years, the Bookstein Institute received over **\$303,340** in grants from the U.S. Treasury Department to support the various community outreach activities.
11. The Bookstein Institute along with the CSUN Foundation co-sponsored several annual seminars for practitioners and students focusing on emerging issues in tax.



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12. The Bookstein Institute has launched in 2009 a peer-reviewed, student-edited tax journal, the Tax Development Journal. The Tax Development Journal, which sets a new standard in practitioner based tax scholarship, publishes an annual edition . As an innovative forum for intellectual discourse on emerging issues for tax practitioners and policy makers, this student run journal uniquely combines tax expertise with scholarly discourse to provide timely, insightful, and important contributions to scholarly discussion in a broad array of topical tax areas.

<b>Year</b>	<b>Clients Served</b>	<b>Clinicians</b>	<b>Educational Workshops</b>	<b>Number of Attendees</b>	<b>Number of Consultations</b>	<b>Community Events</b>	<b>Articles Published</b>
<b>2008</b>	105	50	32	604	14	11	6
<b>2009</b>	98	50	44	1042	149	4	7
<b>2010</b>	133	81	40	952	98	3	0
<b>2011</b>	148	78	9	761	41	1	5
<b>6/30/12</b>	75	50	4	163	57	5	2
<b>Total</b>	<b>559</b>	<b>309</b>	<b>129</b>	<b>3,522</b>	<b>359</b>	<b>24</b>	<b>20</b>



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<b>Publications:</b> <ul style="list-style-type: none"> <li>• # of Journal articles</li> <li>• # of newspaper articles</li> </ul>	<ul style="list-style-type: none"> <li>✓ Eight journal articles by faculty affiliated with the Bookstein Institute</li> <li>✓ Published 20 newspaper articles on tax related issues</li> </ul>							
<b>External grant proposals:</b> <ul style="list-style-type: none"> <li>• submitted with dollar amounts</li> <li>• awarded with dollar amounts</li> </ul>	<table border="1"> <thead> <tr> <th align="center">Number</th> </tr> </thead> <tbody> <tr> <td align="center">10</td> </tr> <tr> <td align="center">10</td> </tr> </tbody> </table>	Number	10	10	<table border="1"> <thead> <tr> <th align="center">Amount</th> </tr> </thead> <tbody> <tr> <td align="center">\$303,340</td> </tr> <tr> <td align="center">\$303,340</td> </tr> </tbody> </table>	Amount	\$303,340	\$303,340
Number								
10								
10								
Amount								
\$303,340								
\$303,340								
<b>Number of Events held open:</b> <ul style="list-style-type: none"> <li>• to public</li> <li>• to faculty only</li> <li>• to students only</li> <li>• to campus as a whole</li> </ul> (Attach complete citations in appendix)	<ul style="list-style-type: none"> <li>✓ <u>To the Public</u>- we facilitated 129 tax educational seminars and attended 24 community events outreaching to low income and ESL population and serving over 3,500 taxpayers.</li> <li>✓ <u>To Students, Faculty and Profession</u>: we co-organized in collaboration with the Warner Center Estate and Tax Planning Council, and CSUN Foundation and Office of Planned Giving 4 symposiums held on campus on emerging tax issues. Over 240 students, faculty and professionals attended the on-campus events.</li> </ul>							
<b>Curriculum Work</b>	Submitted and obtained the approval for new graduate and undergraduate level courses in federal tax procedure that will integrate the activities of the Bookstein Tax Clinic							
<b>Number of clients served:</b>	<ul style="list-style-type: none"> <li>✓ A total of 3,522 low income and ESL taxpayers attended educational tax seminars that our students facilitated</li> <li>✓ 559 clients were served by our clinic for federal tax controversy related matters.</li> <li>✓ 359 taxpayers received tax consultation from our students.</li> </ul>							
<b>Number of students supported by:</b> <ul style="list-style-type: none"> <li>• research grants</li> <li>• contracts</li> </ul>	<ul style="list-style-type: none"> <li>✓ 309 graduate (tax) and undergraduate (accounting) students offered controversy related services to taxpayers.</li> </ul>							



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#### Appendix:

#### Grants:

Bookstein Tax Clinic, Low Income Taxpayers Clinic-Controversy -2012 (\$42,000 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-ESL -2012 (\$23,000 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-Controversy -2011 (\$42,000 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-ESL -2011 (\$23,000 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-Controversy -2010 (\$41,776 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-ESL -2010 (\$22,877 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-Controversy -2009 (\$37,559 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-ESL -2009 (\$21,131 funded by US Treasury Department)

Bookstein Tax Clinic, Low Income Taxpayers Clinic-Controversy -2008 (\$25,000 funded by US Treasury Department )

Bookstein Tax Clinic, Low Income Taxpayers Clinic-ESL -2008 (\$22,000 funded by US Treasury Department)



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Jointly with the Foreign Language Department, received an Interdisciplinary Service Learning Grant from CIELO- 2008 (\$5,000 Funded).

**Number of Events Held Open:**

Below is a list of the educational tax seminars facilitated by the Bookstein Tax Clinic over the past five years:

<b>Date of Event</b>	<b>Time</b>	<b>Topic</b>	<b>Location</b>	<b>Number of Participants</b>
2/11/2012	4 hours	Education Credits and EIC	11505 Harrick Avenue Pacoima, CA 91331	270
3/12/2012	2 hours	Form 1040 and Schedule A	Oxnard, CA	56
3/30/2012	8am- 3pm	Payroll Taxes	MALDEF Offices 634 Spring St. Los Angeles, CA 90014	24
6/22/2012	8am- 3pm	Payroll Taxes	MALDEF Offices 634 Spring St. Los Angeles, CA 90015	54
1/22/2011	10:30a.m- 11:30a.m	Earned Income Tax Credit	Magnolia Place, 1910 Magnolia Ave., Los Angeles, CA 90007	25
1/29/2011	9am-1pm	Low Income Tax Presentation	Blessed Sacrament Church, Hollywood, CA	300
1/29/2011	10:30am-	Earned Income	Magnolia Place, 1910 Magnolia Ave., Los	25



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	11:30am	Tax Credit	Angeles, CA 90008	
2/10/2011	9am-1pm	Presentation to Spanish Speaking Taxpayers on EIC	New Economics for Women, 6931 Van Nuys, Blvd., Van Nuys, CA 91405	20
2/13/2011	9am-1pm	Earned Income Tax Credit Presentation	Blessed Sacrament Church, Hollywood, CA	300
2/24/2011	5pm-6pm	Earned Income Credit	New Economics for Women, 6931 Van Nuys, Blvd., Van Nuys, CA 91405	7
3/13/2011	9:00 a.m.-11:00 a.m.	Earned Income Tax Credit Workshop	1801 S. Grand, Los Angeles, CA	54
10/6/2011	9am-3pm	Federal/State Basic Payroll Tax Seminar	Job Center, 980 Enchanted Way, Simi Valley, CA	15
10/14/2011	9am-3pm	Federal/State Basic Payroll Tax Seminar	Job Center, 980 Enchanted Way, Simi Valley, CA	15
1/11/2010	2pm-3pm	Additional Child Credit/EITC	Oakwood Family Source Steering Committee	26



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1/21/2010	1pm-2pm	Child Tax Credit Seminar	Family Source, Los Angeles, CA	18
2/13/2010	10am-11am/4pm-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	8
2/17/2010	9am-1pm	EITC Spanish Seminar	Berendo Middle School	52
2/20/2010	10am-11am/4pm-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	11
2/27/2010	10am-11am/4pm-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	7
3/2/2010	10am-11am	EITC/Schedule R/New Car Deduction	Job Corp., Los Angeles, CA	45
3/6/2010	10am-11am/4pm-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	8
3/7/2010	10am-1pm	Low Income Tax Preparation Site - Seminar on	Loyola Law School	34





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		Tax Credits		
3/11/2010	4pm-5pm	EITC Workshop	Sylmar Library	8
3/13/2010	10am-11am	VITA Tax Preparation - General Tax Issues	Panorama City Library	13
3/13/2010	10am-11am/4pm-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	8
3/14/2010	10am-11am	Low Income Tax Preparation Site - Seminar on Tax Credits	Loyola Law School	28
3/18/2010	5pm-6pm	EITC Workshop	Sylmar Library	20
3/20/2010	10am-11am/4pm-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	6
3/20/2010	10am - 11am	EITC Workshop	Panorama City Library	20
3/21/2010	10am-11am	Low Income Tax Preparation Site - Seminar on Tax Credits	Loyola Law School	23



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3/24/2010	4pm-5pm	General Tax Q&A	United Methodist Church	6
3/25/2010	5pm-6pm	EITC Workshop	Sylmar Library	10
3/27/2010	10am- 11am/4p m-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	14
3/27/2010	10am- 11am	VITA Tax Preparation - General Tax Issues	Panorama City Library	15
3/28/2010	9am-3pm	Educational Seminar on Energy Efficient Credit	Loyola Law School	20
4/10/2010	10am- 11am/4p m-5pm	VITA Tax Preparation - General Tax Issues	VITA Office, Inglewood, CA	9
9/1/2010	9am-3pm	EDD/IRS Payroll Tax Seminar	Santa Monica College, Santa Monica, CA	21
9/14/2010	9am-3pm	EDD/IRS Payroll Tax Seminar	Simi Valley, CA	25



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10/7/2010	8am-6pm	EDD/IRS Payroll Tax Seminar	Santa Maria, CA	10
10/10/2010	9am-3pm	Low Income Tax Seminar - EITC, Child Tax Credit, & Child Care Credit	Family Source, Los Angeles, CA	20
10/14/2010	9am-2pm	PACE Program Seminar	Valencia Library, Santa Clarita, CA	20
10/14/2010	9am-6pm	EDD/IRS Payroll Tax Seminar	Job & Career Center, 980 Enchanted Way, Simi Valley, CA	12
10/17/2010	9am-3pm	Low Income Tax Seminar - EITC, Child Tax Credit, & Child Care Credit	Family Source, Los Angeles, CA	16
10/23/2010	9am-3pm	EDD/IRS Payroll Tax Seminar	PACE Business Development Center, Los Angeles, CA	32
10/29/2010	9am-2pm	EDD/IRS Payroll Tax Seminar	Valencia Library, Santa Clarita, CA	17
11/10/2010	8am-6pm	EDD/IRS Payroll Tax	264 E. Monterey Ave, Pomona, CA	17



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		Seminar		
11/16/2010	8am-6pm	EDD/IRS Payroll Tax Seminar	5121 Van Nuys Blvd., Van Nuys, CA	20
11/17/2010	8am-6pm	EDD/IRS Payroll Tax Seminar	Work Source Center, Irwindale, CA	20
12/2/2010	9am-3pm	EDD/IRS Payroll Tax Seminar	Santa Monica College, Santa Monica, CA	13
12/17/2010	9am-3pm	Low Income Tax Presentation	Blessed Sacrament Church, Hollywood, CA	300
1/31/2009	11:00am-12:00pm	Federal Payroll Tax	California State University Northridge, CA	0
2/3/2009	9:00 am-3.30 pm	Federal Payroll Tax	Job & Career Center, Simi Valley, CA	4
2/13/2009	9:00 am-3.30 pm	Federal Payroll Tax	Santa Clarita Valencia Library, Santa Clarita, CA	14
2/14/2009	11:00am-12:00pm	Federal Payroll Tax	California Stat University Northridge, CA	0
2/18/2009	9:00 am-	Federal Payroll Tax	PACE Business	28



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	3.30 pm		Development Ctr, Los Angeles, CA	
2/28/2009	11:00am- 12:00pm	Federal Payroll Tax	California Stat University Northridge, CA	0
2/28/2009	7:00 am- 2:00pm	Federal Payroll Tax	Moreno Valley, CA	250
3/3/2009	9:00 am- 3.30 pm	Federal Payroll Tax	Van Nuys VEDC, Van Nuys, CA	18
3/25/2009	9:00 am- 3.30 pm	Federal Payroll Tax	CSUN Campus, Northridge, CA	7
4/8/2009	9:00 am- 3.30 pm	Federal Payroll Tax	WorkSource/Car eer Partners, Rosemead, CA	25
4/10/2009	9:00 am- 3.30 pm	Federal Payroll Tax	Build Worksource Ctr, Chatsworth, CA 91311	9
4/16/2009	9:00 am- 3.30 pm	Federal Payroll Tax	CHARO, Los Angeles, CA 90032	9
4/23/2009	9:00 am- 3.30 pm	Federal Payroll Tax	PACE Business Development Ctr, Los Angeles, CA	24
4/24/2009	9:00 am-	Federal Payroll Tax	Van Nuys State	3



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	3.30 pm		Building, Van Nuys, CA	
4/24/2009	9:00 am-3.30 pm	Federal Payroll Tax	1220 Engracia Ave., Torrance, CA 90501	16
5/14/2009	9:00 am-3.30 pm	Federal Payroll Tax	980 Enchanted Way, Suite 105, Simi Valley, CA	13
5/5/2009	9:00 am-3.30 pm	Federal Payroll Tax	State of California, San Bernardino, CA	18
5/6/2009	7:00 am-2:00pm	Federal Payroll Tax	Ventura County Marriott	100
5/15/2009	9:00 am-12:30 pm	Federal Payroll Tax	264 E. Monterrey Ave, Pomona, CA	7
5/19/2009	9:00 am-3.30 pm	Federal Payroll Tax	State of California, Rancho Cucamonga, CA	15
5/19/2009	5:30 pm - 8:00 pm	Federal Payroll Tax	650 S Union Ave, Los Angeles, CA	50
5/20/2009	8:00 am - 5:00 pm	Federal Payroll Tax	330 N Brand St, Glendale, CA	22
5/21/2009	4:00 pm - 8:00 pm	Federal Payroll Tax	5525 Vineland Ave, CA	35



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6/23/2009	9:00 am- 3:30 pm	Federal Payroll Tax	Van Nuys VEDC, Van Nuys, CA	22
6/30/2009	9:00 am- 3:30 pm	Federal Payroll Tax	State of California, Rancho Cucamonga, CA	18
7/8/2009	8:00 am - 12:00pm	Federal Payroll Tax	1207 E. Green Street, Pasadena, CA	15
8/12/2009	9:00 am - 3:00 pm	Federal Payroll Tax	330 N Brand St, Glendale, CA	18
8/19/2009	9:00 am - 3:00 pm	Federal Payroll Tax	3447 Atlantic Ave., Long Beach, CA	15
8/25/2009	9:00 am - 3:00 pm	Federal Payroll Tax	980 Enchanted Way, Suite 105, Simi Valley, CA	25
9/8/2009	9:00 am - 3:00 pm	Federal Payroll Tax	13430 Hawthorne Blvd, Hawthorne CA	20
9/9/2009	8:00 am - 5:00 pm	Federal Payroll Tax	Small Bus Admin 330 N Brand Blvd, Glendale, CA	10
9/16/2009	9:00 am -	Federal Payroll Tax	Payroll Pacoima, 11623 Glenoaks	7



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	3:00 pm		Blvd, Pacoima CA	
9/17/2009	9:00 am - 3:00 pm	Federal Payroll Tax	4820 Mcgrath Street, Second Floor, Ventura, CA 93003	12
9/22/2009	9:00 am - 3:00 pm	Federal Payroll Tax	3447 Atlantic Ave., Long Beach, CA	20
10/14/2009	8:00 am - 3:00 pm	Federal Payroll Tax	Small Bus Admin 330 N Brand Blvd, Glendale, CA	16
10/15/2009	9:00 am - 3:30 pm	Federal Payroll Tax	State of California, San Bernardino, CA	21
10/23/2009	9:00 am - 3:00 pm	Federal Payroll Tax	Van Nuys VEDC, Van Nuys, CA	20
10/23/2009	8:00 am - 3:00 pm	Federal Payroll Tax	Emp. Dev. Dept 10330 Pioneer Blvd, Santa Fe Springs CA	23
11/4/2009	9:00 am - 2:30 pm	Federal Payroll Tax	1207 E. Green Street, Pasadena, CA	18





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11/5/2009	9:00 am - 3:00 pm	Federal Payroll Tax	4031 West Noble, 2nd Floor, Visalia, CA	30
11/12/2009	9:00 am - 3:00 pm	Federal Payroll Tax	9207 Eton Ave., Chatsworth CA	12
11/24/2009	8:00 am - 2:00 pm	Federal Payroll Tax	5121 Van Nuys Blvd. Van Nuys CA	22
12/9/2009	8:30 am - 2:30 p,m	Federal Payroll Tax	Small Bus Admin 330 N Brand Blvd, Glendale, CA	25
12/15/2009	8:00 am - 5:00 pm	Federal Payroll Tax	Payroll Pacoima, 11623 Glenoaks Blvd, Pacoima CA	7
03/18/2008	8:00 a.m. to 9:15 a.m.	Federal Payroll Tax	PACE Bus. Development Ctr. 1055 Wilshire Blvd. Ste. 900B Los Angeles, CA 90017	7
3/27/2008 Thurs	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Ventura Taxpayer Service Ctr. 4820 McGrath Street, 2nd Floor Ventura, CA 93003	11



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4/03/2008 Thurs	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Job and Career Center 980 Enchanted Way, Suite 105 Simi Valley, CA 93065	20
4/17/2008 Thurs	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Carson Community Center, Room 107 801 East Carson Street Carson City, CA	11
4/22/2008 Tues	5:30 p.m. to 8:00 p.m.	Federal Payroll Tax in the Construction Industry	Los Angeles Unified School District Central Los Angeles 333 South Beaudry Ave Conference Room 156, 23rd Floor Los Angeles, CA 90017	50+
4/24/2008 Thurs	5:30 p.m. to 8:00 p.m.	Federal Payroll Tax	Los Angeles Unified School District East Valley High School Cafeteria 5525 Vineland Ave. North Hollywood, CA 91601	35



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4/30/2008 Wed	5:30 p.m. to 8:00 p.m.	Federal Payroll Tax	Los Angeles Unified School District East Los Angeles 4th Street Primary Center Multipurpose Room 469 Amalia Avenue Los Angeles, CA 90022	49
5/6/2008 Tues	6:00 p.m. to 7:15 p.m.	Federal Payroll Tax	PACE Bus. Development Ctr. 1055 Wilshire Blvd. Ste. 900B Los Angeles, CA 90017	10
5/08/2008 Thurs	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	WorkSource/LA Works Center 5200 Irwindale Avenue, #C Irwindale, CA	21
6/12/2008 Thurs	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	SBA Office 330 North Brand St., Suite 1200 Glendale, CA 91203	15-20
6/13/2008 Fri	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Build Work Source 9207 Eton Ave. Chatsworth, CA	17



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6/23/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Palmdale Community Center  Palmdale, California	20
6/24/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Small Business Development Center Glendale, California	20
7/16/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Job and Career Center Simi Valley, California	12
7/29/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Ventura Taxpayer Service Center Ventura, California	22
8/8/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Southern California Edison Goleta, California	17
8/21/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	PACE Business Development Center Los Angeles, California	20
8/27/2008	8:00 a.m. to 2:30 p.m.	Federal Payroll Tax	El Camino College Business Training Center Hawthorne, California	11



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8/22/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Employment Tax Office  Santa Fe Springs, California	22
8/29/2008	8:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Los Angeles, California	19
9/17/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Small Business Administration Glendale, California	10
9/24/2008	9:00 a.m. to 2:00 p.m.	Taxes and Running a Business from Home	Santa Clarita Job Fair Santa Clarita, California	150
9/25/2008	9:00 a.m. to  2:30  p.m.	Federal Payroll Tax	Ventura Taxpayer's Service  Center Ventura, California	20
10/06/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	City of Palmdale Cultural Center Palmdale, California	20



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10/09/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Job & Career Center  Simi Valley, California	8
10/10/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Verdugo Job Center Glendale, California	10
10/16/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	PACE Business Development  Center Los Angeles, California	11
10/29/2008	8:30 a.m. to 1:00 p.m.	Federal Payroll Tax	Employment Tax Office Santa Fe Springs, California	18
11/20/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Ventura Taxpayer Service Center Ventura, California	12
12/04/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Southern California Edison Goleta, California	7
12/10/2008	9:00 a.m. to 3:00 p.m.	Federal Payroll Tax	Hawthorne Small Business Development Center Hawthorne,	24



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		California		
12/11/2008	9:00 a.m. to 2:30 p.m.	Federal Payroll Tax	Job and Career Center Simi Valley, California	11

**Community Events**

Also, the Bookstein Tax Clinic participated in the following community outreach events over the past five years:

Date of Event	Time	Name of Event	Location	Materials Distributed	Number of Attendees
1/28/2012	9am-2pm	2012 L.A. Tax Day	EXPO Center 3980 Bill Robertson Ln. Los Angeles, CA 90037	2	10
5/4/2012	9am- 3pm	North Valley Occupational Center Job Fair	North Valley Occupational Center 11450 Sharp Avenue Mission Hills CA, 91345	130	
5/23/2012	9am- 5pm	Small Business Expo	Oxnard Performing Art Center 800 Hobson Way Oxnard, CA 93030-6723	75	300
1/29/2011	10am-2pm	LA Tax Day	3980 Menlo Ave., Los Angeles, CA 90037	30	50



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1/30/2010	10am-2pm	LA Tax Day - English Seminar	Expo Center, Los Angeles, CA	65	30
1/30/2010	10am-2pm	LA Tax Day - Spanish Seminar	Expo Center, Los Angeles, CA	65	30
11/19/2010	9am-2pm	Los Angeles Community Fair	3910 Oakwood Ave., Los Angeles, CA	60	10
2/28/2009	7:00 am-2:00pm	Foreclosure Prevention Event	Moreno Valley, CA	75	250
3/5/2009	7:00 am-2:00pm	Tax Information and Assistance	Irwindale, CA	100	250
3/28/2009	7:00 am-2:00pm	Tax Information on Debt Relief	Jesse Turner Ctr, Fontana, CA	100	250
5/6/2009	7:00 am-2:00pm	Tax Information and Assistance	Ventura County Marriott	60	250
2/11/2008	Mon 10:00 a.m. to 3:00 p.m.	Maria Shriver "We Connect to You" 400 West Washington Blvd. Los Angeles, CA 90015	n/a	n/a	n/a
3/28/2008	Fri 10:00 a.m. to 2:00 p.m.	Los Angeles Southwest College 1600 W. Imperial Hwy. Los Angeles, CA 90047	n/a	n/a	n/a
4/22/08	Tues 8:30 a.m. to 3:00 p.m.	Small Business Fair Hilton Hotel 555 Universal	n/a	n/a	n/a





**BOOKSTEIN INSTITUTE FOR HIGHER EDUCATION IN TAXATION**

**ACTIVITIES STATEMENT**

**July 1, 2007-June 30, 2012**

		Hollywood Drive Universal City, CA 91608			
5/2/08	Fri 8:30 a.m. to 2:30 p.m.	Huntington Beach Small Business Fair Huntington Beach Public Library 7111 Talbert Avenue Huntington Beach, CA 92648	50	20	0
6/3/08	Tues 8:30 a.m. to 2:30 pm	Norwalk Small Business Fair Marriott Hotel 13111 Sycamore Drive Norwalk, CA 90650	n/a	n/a	n/a
6/12/2008	Thurs 9:00 a.m. to 3:00 p.m.	SBA Office 330 North Brand St., Suite 1200 Glendale, CA 91203	n/a	n/a	n/a
7/24/2008	9:00 a.m. to 2:00 p.m.	Los Angeles Community Fair Los Angeles, California	70	5	5
7/26/2008	9:00 a.m. to 2:00 p.m.	Panorama City Community Fair Panorama City, California	30	12	4



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**July 1, 2007-June 30, 2012**

September, 2008	9:00 a.m. to 2:00 p.m.	Meet the Firm's Night Granada Hills, California	n/a	n/a	85
9/24/2008	9:00 a.m. to 2:00 p.m.	Santa Clarita Job Fair Santa Clarita, California	150	75	400
9/26/2008	9:00 a.m. to 2:00 p.m.	Business Resource Expo	100	40	50



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**July 1, 2007-June 30, 2012**

**Articles Published:**

6/12	Journal of Law and Health	Tax Law and the Obesity Epidemic
2/12	The Journal of Tax Practice & Procedure	Will the Real John Doe Please Stand Up? Tax Identity Theft Developments
3/24/2011	San Fernando Valley Sun	General Rules for the Dependency and Personal Exemptions
4/7/2011	San Fernando Valley Sun	Hire Act
4/7/2011	San Fernando Valley Sun	Education Credit
4/7/2011	San Fernando Valley Sun	Employee Health Insurance Credit
4/14/2011	San Fernando Valley Sun	Sales and Use Tax Application to Transportation Charges
3/10/2009	Daily News	Program will check out Business for Permits
4/28/2009	Daily News	Recovery act helps businesses, individuals



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5/12/2009	Molorak Weekly	College Students Can Benefit on their Taxes by Attending School
5/12/2009	New Armenian Newspaper	Tax on Forgiveness of Debt
5/15/2009	USA Armenian Life	Tax on Forgiveness of Debt
6/30/2009	Daily News	Tax Clinic Provides Help for the Needy
10/31/2009	Daily News	Bonds are Option for Businesses in Valley
September 8, 2008	Daily News	College Students Can Get Breaks on Taxes (English)
October 21, 2008	Daily News	You May Owe Taxes on Debts Forgiven (English)
December 9, 2008	Daily News	Find Tax Credits before You File (English)
June 14, 2008	El Aviso	College students benefit on their taxes just by attending school (in Spanish)
November 24, 2008	El Aviso	Discharge of Debts & Taxes (in Spanish)
August 16, 2008	El Aviso	Education Tax Credits (in Spanish)