Pre-Authorization Stage:

Step 1 – Logging In

| MyCSUN 🔺 | Current Students | Faculty & Staff | Alumni | Local C |
|---|------------------|---|--------|---------|
| CSUN Porta Gmail Microsoft O Canvas Box | l ffice 365 | CALIFORNIA TE UNIVERSI JORTHRIDGE | TTY . | |
| Zoom | | | | |

| Login | | |
|--|--|------------------------|
| Enter your user ID and pass address and temporary pass | word. New applicants should enter t sword that you received from the Un | the email iversity. |
| For increased security, your inactivity. | connection will expire after 27 minu | tes of |
| User ID: | | |
| Password | | |
| | Login | |

Log in to the CSUN Portal

Once logged in, go to the **HR** option in the menu and **select Payroll**:



The Payroll menu will appear:

| Tools & Resources | |
|---|---|
| Employee Pay Warrants Cal Employee Connect | Ē |
| Payroll Calendar | ē |
| Verification of Employment | ē |
| Additional Pay | > |
| TUC Check Request Form | Ē |

The Additional Pay menu will appear:

| Additional I Human Resources | Pay | |
|---------------------------------|-----------------------------|---|
| | State Pre-Authorization | Ē |
| | ExL Pre-Authorization | ē |
| | TUC Pre-Authorization | ē |
| | State Payment Authorization | ē |
| | ExL Payment Authorization | ē |
| | TUC Payment Authorization | ē |

Select State Pre-Authorization

The following screen will appear:

Step 2a – Searching for Existing Values

| Find an Existing Value | Add a New Value | |
|---|-----------------|----|
| Search Criteria | | |
| Empl ID: | begins with 🔻 | Q |
| Department: | begins with 🔻 | Q |
| Job Code: | begins with 🔻 | Q |
| Position Number: | begins with 🔻 | Q |
| Term: | begins with V | Q |
| Start Date: | = • | 31 |
| End Date: | = • | 31 |
| Seq #: | = * | |
| Name: | begins with V | |
| Last Name: | begins with V | |
| First Name: | begins with 🔻 | |
| Status: | begins with 🔻 | Q |
| Action Level Description: | begins with 🔻 | |
| Case Sensitive | | |
| Action Level Description: Case Sensitive | begins with 🔻 | |

Once in the Pre-Authorization page, there are two options: Find an Existing Value and Add a New Value.

On the Finding an Existing Value tab, you can search for any Pre-Authorizations you have entered previously by entering the employee's information in the appropriate search fields.

You may also just hit the "search" button without entering any information, and any previously entered Pre-Authorizations should come up.

Step 2b – Adding a New Value

| Find an Existin | g Value | Add a New Value |
|-----------------|---------|-----------------|
| Empl ID: | 1 | Q |
| Department: | 2 | Q |
| Job Code: | 3 | Q |
| Position Numbe | r: 4 | Q |
| Term: | 5 | 2 |

On the **Add a New Value** tab, enter the information of the employee who will require the Pre-Authorization for additional pay.

1 – Enter the employee's CSUN employee ID number

2 – Enter the department that the additional pay will be performed in.
3 – Enter the job code that will be used for this special pay (i.e. – 2403)

4 – Enter the position number that will be used for this additional pay. You may also click on the magnifying glass for a list of position numbers available for the department and job code previously entered.

5 – Enter the term that the additional pay will be for, such as Spring
2016. Please note: You cannot enter any past-dated information. All information entered must be for work in the future.

The Pre-Authorization Screen

The **Request for Additional Pay Pre-Authorization** page provides information on the employee's current appointment under the **Primary Job and Current Status of Candidate** section. In this example, the employee is an Active, Full-Time Instructional AY Faculty in the department of Accounting & IS.

In the **Pre-Authorization** section, the information entered in the previous screen is now populated.

| Request For Add | ditional Pay Pre-Authorization | | | | |
|---|--|-------------------------|---|--------------------------------------|--|
| Primary Job and Cur | rent Status of Candidate | | | Application Status | |
| Empl ID | Name | Empl Rcd 0 | Emp Sts Active | Status Draft | |
| College DNCBE | Dept 10107 Acctng & Info Sys-8372 | Union Cd R03 | Full/Part Full-Time | Level 1 Submission | |
| Job Cd 2387 | Title Grnt Rltd Spc Fnd Inst Fac AY | FLSA Exempt | Faculty | | |
| Pre-Authorization | | | | | |
| Sponsoring Organizatio | n: Cal State University (State) | | Dept 10140 Family Co | onsumer Sciences-8308 | College CHHD |
| Appontment Details Description of Work: | Job Code 2403 FT Faculty Unit-Addtl Emplymt Position 99745208 FT Faculty Unit-Addtl Emplymt | | For Term Spring Semestr Start Date Comp Rate | er 2016 End Date Nbr Of Months | <u>Set Payments For Job 2403</u> Est. Comp |
| FTE Counts (Max FTE This Request: 0.000 Funding Information College/Dept Use Only: | Chlowed is 1.25) Other Unapproved Requests: 0.000 Used (Assign No action will be taken with funding information on this form | ned or Approved): 1.025 | Used & Requested: · | 1.025 Available: 0.225 | Available Months 0.91 |
| Fund DeptID | Description | Program | Fund Class Project/0 | Grant Job Co | de Percent |
| | 2 | Q | Q | Q. | q <u>+</u> = |
| Notes And Comment | S | | | | View All Notes / Comments Add To Notes / Comments |
| Application Update In | nformation | | | | |
| Created On 07/17/2016 | Submitted By: | Last Up | dated By: | At | |
| Save | Submit Delete | | | | |

The total FTE will display,

prior to entering the new information. In this case, the employee has a total of 1.025 FTE, and available balance of 0.225.

Step 3 – Entering Information

To enter the amount of time the employee will be working for this additional pay, click on the **Set Payments for Job 2403** link under the Pre-Authorization section.

| Pre-Authorization | | | | | |
|------------------------|----------------------|------------------------------------|-------------------|-----------------------------|---------------------------|
| Sponsoring Organizatio | on: Cal State Univer | sity (State) | Dept 10140 Fa | mily Consumer Sciences-8308 | College CHHD |
| Appontment Details | Job Code 2403 | FT Faculty Unit-Addtl Emplymt | For Term Spring S | emester 2016 | |
| | Position 9974 | 5208 FT Faculty Unit-Addtl Emplymt | Start Date | End Date | Set Payments For Job 2403 |
| | | | Comp Rate | Nbr Of Months | Est. Comp |

You will then be taken to the following screen:

Pay Period Calculator For Jobcode 2403

| ad 09/13/2016 |
|--------------------|
| ences-8308 |
| ^o eriod |
| Amount Du |
| |

About Job Code 2403:

Job code 2403 has been established in the CSU pay scales as a 12-month classification. Appointments should be made, and will be compensated, over the time period in which the work is actually being performed based on the state pay periods. Using the Automated Additional Pay system, employees will enter the total dollar amount they will be getting paid for this project, the number of hours per week they will work on the project (maximum is 10 hours per week), and the number of monthly pay periods they would like to use to complete this project based on the total number of pay periods available for the remainder of the term. The table below shows the allowed maximum pay based on hours per week worked:

| | | | Personalize Find View | All 🖾 🔜 First | 🕚 1-10 of 10 🕑 Last |
|----------------|--------------------|------------------|---------------------------|----------------------|----------------------|
| Hours Per Week | Total FTE (Hrs/40) | Payroll Fraction | Monthly Rate Minimum | Monthly Rate Maximum | FTE Monthly Base Max |
| 1 | 0.025000 | 1/40 | 113 | 712 | 28488.000000 |
| 2 | 0.050000 | 1/20 | 227 | 1424 | 28488.000000 |
| 3 | 0.075000 | 3/40 | 340 | 2137 | 28488.000000 |
| 4 | 0.100000 | 1/10 | 453 | 2849 | 28488.000000 |
| 5 | 0.125000 | 1/8 | 566 | 3561 | 28488.000000 |
| 6 | 0.150000 | 3/20 | 680 | 4273 | 28488.000000 |
| 7 | 0.175000 | 7/20 | 793 | 4985 | 28488.000000 |
| 8 | 0.200000 | 1/5 | 906 | 5698 | 28488.000000 |
| 9 | 0.225000 | 9/40 | 1019 | 6410 | 28488.000000 |
| 10 | 0.250000 | 1/4 | 1133 | 7122 | 28488.000000 |

Once on the Pay Period Calculator for Job Code 2403, enter the **Amount Due**, **Hours per Week**, **Start Month**, and the **Number of Pay Periods** as shown below:

| al State Univers | sity (State) | F | all Semester 2016 | Start 08/02/ | /2016 | End 08/31/2 | 016 Crea | ted 09/13/2016 |
|--|---|--|--|--|--|--------------------------------|---|-----------------------|
| mployee ob 2403 av Derlod Calcu | FT F | Faculty Unit-Addtl En | nplymt | College CHHE Position 99745 |) 5208 FT Faculty Un | Dept 10140 it-Addtl Emplymt | Family Consumer So | iences-8308 |
| Amount Due | Hours / Week | Start Month | # Pay Periods | Calculated Results | | | Amounts Per Pay | Period |
| 200.00 Maximum Valu Total FTE (Hrs/40) 0.050 | 2 Q Hes For Hours Em HR Payroll Fraction 1/20 | 08 - August ▼ tered Monthly Rate Maximum 1211 For Monthly Max V | TTE Month Base Maximum 22614.000 | Days Per Period Daily Rate Monthly Rate FTE FTE Monthly Base | 21 9.523810 200 0.050 4000.000 | | PayPeriod8August9September10October11November12December | Amount Due 200.000 |

Based on the information provided, the system will calculate whether or not the amounts entered for the total pay periods available is acceptable. Please note that the system will not allow retroactivity, so you will only be able to choose the current month and future months in that term to make the payments for this job code. In this example, the total pay is \$200 for 2 hours per week in one pay period, starting in August. The maximum dollar amount at this days-per-week rate is \$1,211 per month, so this request is acceptable. Hit **Return to Main Page** to return.

Now that the payments have been set up for this project, we return to the main screen. The **Start Date** and **End Date** will now be populated based on the payment information provided .

| Request For Add | litional Pay Pre-Authorization | | | | |
|--------------------------|---|-------------------------|-----------------------|--------------------------------|---------------------------|
| Primary Job and Curr | rent Status of Candidate | | | Application Status | |
| Empl ID | Name | Empl Rcd 0 | Emp Sts Active | Status Draft | |
| College CHHD | Dept 10141 Health Sciences-8285 | Union Cd R03 | Full/Part Full-Tim | e Level 1 Submission | |
| Job Cd 2360 | Title Instr Fac AY | FLSA Exempt | Faculty | | |
| Pre-Authorization | | | | | |
| Sponsoring Organizatio | n: Cal State University (State) | | Dept 10140 F | amily Consumer Sciences-8308 | College CHHD |
| Appontment Details | Job Code 2403 FT Faculty Unit-Addtl Emplymt | | For Term Spring | Semester 2016 | |
| | Position 99745208 FT Faculty Unit-Addtl Emplymt | | Start Date 07/01/2 | 2016 End Date 08/01/2016 | Set Payments For Job 2403 |
| | | | Comp Rate 95.23 | 8095 Nbr Of Months 4.00 | Est. Comp 2000.00 |
| Description of Work: | Testing | | | | |
| FTE Counts (Max FTE | Allowed is 1.25) | | | | |
| This Request: 0 100 | Other Unapproved Requests: 0 000 Used (Assign | ned or Approved): 1.00 | 1 Used & Reque | ested: 1.101 Available: 0.149 | Available Months 0.60 |
| Funding Information | | | | | |
| College/Dept Use Only: I | No action will be taken with funding information on this form | n. Please update fundin | g via Manager's Workt | pench by the monthly deadline. | |
| Fund DeptID | Description | Program | Fund Class | Project/Grant Job C | ode Percent |
| QQ | 2 | Q | Q | Q | Q = = |
| Notes And Comments | S | | | | |
| Monthly appointment | | | | | View All Notes / Comments |
| Added by - | on 2016/07/15 at 04:00 PM | | | | Add To Notes / Comments |
| ********* | *************************************** | | | | |
| | | | | 1 | |
| Application Update In | formation | | | | |
| Created On 07/15/2016 | Submitted By: | Last Up | odated By: | At | |
| Save | Submit Delete | | | | |

The next step is to enter the Description of Work for this project. You may complete the Funding Information section if needed, however it is not mandatory.

Lastly, you may include any notes for the approvers as needed.

Once complete, you may hit the submit button, and the request will move onto the next approver in line.

Important Note:

Job Code 2403 is the only one out of all the other job codes processed in the Automated Additional Pay system which does <u>not</u> require the Payment Authorization step. Because this is a monthly-appointment job code classification, when the Pre-Authorization request is approved at all levels and certified in Master Payroll Certification (MPC), the request will automatically begin the payment cycle. Thus, it is crucial if at any point the employee is not able to perform the additional work, that Faculty Affairs and Payroll are contacted if the request has already gone through the approval process. The approval path varies by department, but will mostly follow this sequence:

