

## BOOKSTEIN INSTITUTE 2025 TAX DEVELOPMENT CONFERENCE

### **WHEN:**

Friday, April 25, 2025

8:00 am – 5:00 pm

### **WHERE:**

CSUN Orchard Conference Center

### **SCHEDULE:**

8:00 – 8:30 am	Continental Breakfast and Opening Remarks
8:30 – 9:30 am	<u>Monica Gianni (CSUN)</u> Tax Procedure Updates
9:30 – 10:30 am	<u>Gretchen Lawrie/John Cooper (CSLA)</u> The Impact of IRC § 199A on the Value of Non-Publicly Traded Business
<b>10:30 – 10:45 am</b>	<b>Break</b>
10:45 am – 11:45 pm	<u>Jeffrey Gramlich (WSU)</u> Tax Preparation Assistance and Social Benefit Take-up
<b>11:45 am – 12:45 pm</b>	<b>Lunch Break</b>
12:45 – 1:45 pm	<u>Hilary Escajeda (Mississippi College School of Law)</u> Jurassic Jurisprudence: The Taxation of Trilobites
1:45 – 2:45 pm	<u>Matthew Holt (University of Mississippi)</u> Does Complex Trading Regulation Create Insider Trading Opportunities?

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COLLEGE OF BUSINESS & ECONOMICS

**2:45 – 3:00 pm**

**Break**

3:00 – 4:00 pm

David Chamberlain (Cal Poly SLO)

EU State Aid and the Arm's Length Principle

4:00 – 5:00 pm

Rob Razani (CSUN) and Makalerina Tambunan (Cal Poly Pomona)

Is Wealth Tax a Viable Solution in Addressing Income and Wealth Inequality?