



CALIFORNIA STATE UNIVERSITY NORTHRIDGE

Financial Aid & Scholarship Department

Bayramian Hall, Student Services Center

18111 Nordhoff Street

Northridge, CA 91330-8307

(818) 677-4085

Fax number (818) 677 - 6787

2020-2021 INCOME APPEAL

Student ID Number: \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Deadlines and timeframes to file an appeal

August 17, 2020 to March 12, 2021 – if you are attending Fall 2020 and Spring 2021 terms

- November 8, 2020 – if you are attending Fall 2020 term only
• Income Appeals may take up to 9 weeks to process

Acceptable Reasons for an Appeal

Students/Spouse/Parents may file an income appeal if income is drastically less than 2018 due to unusual circumstances.

This Income Appeal is for: (Please submit a separate appeal for each person)

- [ ] Student
[ ] Parent/s
[ ] Spouse

Check the appropriate reason for the change in income, giving the date of the change in your situation.

- [ ] Unemployment or change in employment
[ ] Divorce/separation
[ ] Death of student's parent or spouse
[ ] Disability of student or student's parent or spouse
[ ] One-time income (e.g., inheritance, moving expense allowance, back-year Social Security payments, IRA or pension distribution, or gambling winnings).

Identify the source of income, the amount, and how funds were spent or invested. See Documentation section below

When did this change occur? : \_\_\_\_\_

Student Name: \_\_\_\_\_

Student ID Number: \_\_\_\_\_

**You must provide the following estimated information for the full calendar year of 2020 only if the change in income is due to any of the following:**

- unemployment or change of employment
- divorce/separation
- death
- disability

NOTE: If you/your parent are/is divorced or separated, include only your/your custodial parent's income information. If the loss of income is due to the death of your spouse/parent, include only your/your surviving parent's income information.

**From January 01, 2020 through December 31, 2020**

Wages, salaries, tips (including severance pay, disability payments, and any income from work: \_\_\_\_\_

Other taxable income: \_\_\_\_\_ (including but not limited to unemployment benefits, business income, etc.)

Child support received: \_\_\_\_\_

Other untaxed income: \_\_\_\_\_

TOTAL anticipated income: \_\_\_\_\_

**Documentation:**

- A signed statement from you/spouse/ or parent documenting: estimated earnings; alimony or child support agreements; unemployment compensation and job training benefits; actual disability and social security benefits received.
- If you elected a one-time income occurrence you must provide a copy of your/spouse/ or parent's 2019 income tax return and/or applicable forms/schedules (itemized deductions; moving expenses, capital gains and losses, death certificate, divorce decree, etc.).

The Financial Aid & Scholarship Department may request additional documentation to verify information provided on this form. Failure to respond in a timely manner may affect your ability to complete your financial aid file, which may limit your chances to receive certain aid programs and/or delay disbursement of aid funds for which you might be eligible.

**CERTIFICATION**

"I certify that the information contained in this Income Appeal and any supporting documentation or statements are true and complete to the best of my knowledge. I will provide additional information as requested by the Financial Aid & Scholarship Department. I understand any false information will be cause for the denial, reduction, and/or repayment of student financial aid and I may be subject to a fine, imprisonment, or both under the provisions of the U. S. Criminal Code."

Return this form and all attachments/documentation to the **CSUN Financial Aid & Scholarship Department to the address or fax number provided at the top of this form.**

**SIGNATURES:**

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent(s)\* Signature: \_\_\_\_\_ Date: \_\_\_\_\_

\*One parent signature is required for Dependent students.