

# BOOKSTEIN INSTITUTE 2019

## TAX DEVELOPMENT CONFERENCE

**WHEN:**

Friday, May 3, 2019

8:30 am – 5:00 pm

**WHERE:**

Orange Grove Bistro

California State University, Northridge

**TENATIVE SCHEDULE:**

8:30 – 8:40 am	Opening Remarks
8:40 – 9:30 am	<u>Rob Razani (CSUN) and Andy Torosyan (HCVT)</u> <i>The Cost of Deferred Revenue (Deconstructing James M. Pierce Corporation)</i> Moderator: James deBree (CSUN)
9:30 – 10:20 am	<u>Elizabeth Lyon (Cal State Sacramento)</u> <i>Tax Literacy</i> Moderator: John Balian (CSUN)
<b>10:20 – 10:35 am</b>	<b>Break</b>
10:35 – 11:25 am	<u>James deBree (CSUN)</u> <i>Understanding the Qualified Business Income Deduction</i> Moderator: David Chamberlain (Cal Poly San Luis Obispo)
11:25 – 12:15 pm	<u>Annette Nellen (San Jose State University)</u> <i>Tax Systems and Policy Modernization via Internet-Related Capabilities</i> Moderator: Rob Razani (CSUN)

<b>12:15-1:25 pm</b>	<b>Lunch</b>
1:25 – 2:15 pm	<u>Robert Johnson (CSUN)</u> <i>Wayfair: Its Implications on Non-Sales Tax</i> Moderator: Annette Nellen (San Jose State)
2:15 – 3:05 pm	<u>Hilary Escajeda (University of Denver)</u> <i>Human-performed Work in an Era of Rapidly Changing Technologies</i> Moderator: Rafi Efrat (CSUN)
<b>3:05 – 3:20 pm</b>	<b>Break</b>
3:20 – 4:10 pm	<u>Monica Gianni (CSUN)</u> <i>The Partnership Tax Audit Rules</i> Moderator: Gretchen Lawrie (Cal State Los Angeles)
4:10 – 5:00 pm	<u>David Chamberlain (Cal Poly San Luis Obispo)</u> <i>A Petri Dish for Treatment of Risk in Transfer Pricing: Medtronic, Inc. v. Commissioner</i> Moderator: Monica Gianni (CSUN)