BOOKSTEIN INSTITUTE 2019

TAX DEVELOPMENT CONFERENCE

WHEN:  
Friday, May 3, 2019  
8:30 am – 5:00 pm

WHERE:  
Orange Grove Bistro  
California State University, Northridge

TENTATIVE SCHEDULE:

8:30 – 8:40 am  
Opening Remarks

8:40 – 9:30 am  
Rob Razani (CSUN) and Andy Torosyan (HCVT)  
*The Cost of Deferred Revenue (Deconstructing James M. Pierce Corporation)*

Moderator: James deBree (CSUN)

9:30 – 10:20 am  
Elizabeth Lyon (Cal State Sacramento)  
*Tax Literacy*

Moderator: John Balian (CSUN)

10:20 – 10:35 am  
Break

10:35 – 11:25 am  
James deBree (CSUN)  
*Understanding the Qualified Business Income Deduction*

Moderator: David Chamberlain (Cal Poly San Luis Obispo)

11:25 – 12:15 pm  
Annette Nellen (San Jose State University)  
*Tax Systems and Policy Modernization via Internet-Related Capabilities*

Moderator: Rob Razani (CSUN)
12:15-1:25 pm  Lunch
1:25 – 2:15 pm  Robert Johnson (CSUN)
   *Wayfair: Its Implications on Non-Sales Tax*
   Moderator: Annette Nellen (San Jose State)

2:15 – 3:05 pm  Hilary Escajeda (University of Denver)
   *Human-performed Work in an Era of Rapidly Changing Technologies*
   Moderator: Rafi Efrat (CSUN)

3:05 – 3:20 pm  Break

3:20 – 4:10 pm  Monica Gianni (CSUN)
   *The Partnership Tax Audit Rules*
   Moderator: Gretchen Lawrie (Cal State Los Angeles)

4:10 – 5:00 pm  David Chamberlain (Cal Poly San Luis Obispo)
   *A Petri Dish for Treatment of Risk in Transfer Pricing: Medtronic, Inc. v. Commissioner*
   Moderator: Monica Gianni (CSUN)