1. Handouts

   Lecture notes for Chapter 9

2. Do you know what these terms mean?

   Indemnity (fee-for-service) plan
   Blue Cross/Blue Shield plans
   Medicare and Medicaid
   HMO
   PPO
   Worker’s compensation insurance

3. Items for Discussion (Chapter 9)

   • The importance of health insurance coverage
   • Health insurance options
     i. Private insurance sources and options:
        ▪ Traditional indemnity (fee-for-service) plan
        ▪ Managed care plans, including HMOs, IPAs and PPOs
     ii. Government Health Insurance Plans
        ▪ Medicare
        ▪ Medicaid
        ▪ Worker’s compensation insurance
   • Health insurance decisions
   • Medical expense coverage and policy provisions
   • Long-term care insurance options
   • Disability income insurance

4. Lee Case 1 Feedback

5. Homework (Chapter 9)

   Xtra! Quiz: Chapter 9

   End of Chapter Questions
   • Financial Planning Exercises: #1, #2, #5

   For Next Time, Read Chapter 10