Agenda: February 1, 2007

Finance 442—Financial Planning

1. Handouts

   Syllabus
   Lecture notes for Chapter 1
   Personal Financial Goals Worksheet

2. Do you know what these terms mean?

   Average Propensity to Consume
   Personal Financial Planning Process
   Financial Planning Lifecycle

3. Items for Discussion (Chapters 1)

   • The Rewards of Sound Financial Planning
   • The Personal Financial Planning Process
   • Life Cycle of Financial Plans
   • External Factors that affect Financial Planning
   • Internal Factors on Personal Income

4. Homework (Chapters 1)

   Xtra! Quiz: chapter 1

   End of Chapter Questions
   • Financial Planning Exercises: #2
   • Applying Personal Finance

   For Next Time, Read Chapter 2