Regular Chargeback Lifecycle

1. Chargeback Request
   - Requestor
   - Financial Approver

2. Approved Encumbrance
   - SOLAR Financials
   - Service Provider

3. Liquidates Encumbrance
   - Posts Expense
   - Posts Revenue

2. Approved Chargeback Request
   - Financial Approver
   - SOLAR Financials
   - Service Provider
Chargeback Expense Exceeds Encumbrance

1. Chargeback Request
2. Approved Encumbrance
3. Expense Exceeds Encumbrance Re-Open Request
4. Increase Chargeback Amount
5. Approved Increased Encumbrance
6. Liquidates Increased Encumbrance Posts Expense Posts Revenue

Requestor
Financial Approver
Service Provider
SOLAR Financials

Liquidates Original Encumbrance
Approved Chargeback Request
Approved Chargeback Increase

Posts Expense
Posts Revenue
Chargeback Request with an Estimate

1. Estimate Negotiations

2. Chargeback Request with Accepted Estimate

3. Approved Request with Accepted Estimate

4. Liquidates Encumbrance
   Posts Expense
   Posts Revenue

Requestor
Financial Approver
Service Provider
Financial Approver
SOLAR Financials
Chargeback with Auxiliary Funding

1. Chargeback Request

2. Approved Request

3. Approved Request with Auxiliary PO

4. Completed Request for Billing
Cancel Chargeback Request

1. Chargeback Request for Approval
2. Approved Chargeback Request
3. Return for Cancelation
4. Chargeback Request for Cancelation

Requestor

Service Provider

SOLAR Financials

Financial Approver

Approved Encumbrance

Liquidates Encumbrance

Re-Open Request
Re-Open Chargeback Request

1A Return Chargeback for Revision and Approval

1 Chargeback Request

4 Re-send Chargeback for Approval

2 Approved Encumbrance

2 Approved Chargeback Request

3 Approved Chargeback Revisions

5 Approved Encumbrance Changes

5 Approved Encumbrance

3 Liquidates Original Encumbrance

3 Liquidates Increased Encumbrance

3 Re-Open Request

4 Liquidates Original Encumbrance

4 Posts Revenue

3 Service Provider

3 Posts Expense

2 SOLAR Financials

2 Financial Approver

2 Requestor Financial

2 Approved Encumbrance

2 Approved Chargeback Request
Chargeback Funding Changes

1. Chargeback Request

2. Approved Encumbrance
   - Liquidates Current Encumbrance
   - Posts Expense
   - Posts Revenue
   - Change Chargeback Funding
   - Liquidate Prior Encumbrance
   - Post New Encumbrance

3. SOLAR Financials

4. Approved Chargeback Request

5. Requestor

Financial Approver
(No expenses Posted)