

**CSUN**  
 Heritage Society  
 Membership Form

*An expression of  
 commitment to  
 Cal State Northridge  
 and the legacy of  
 San Fernando  
 Valley State*

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I/We have provided support for the mission and goals of California State University, Northridge with a gift contained in:

a bequest provision in a will or trust

a beneficiary designation in an IRA or other retirement plan

a life income plan (such as a charitable remainder trust)

other: \_\_\_\_\_

\_\_\_\_\_

**This commitment is to be used for:**

the priority needs of California State University, Northridge

the priority needs of \_\_\_\_\_  
 (College/Unit, Department/Program of the University)

other: \_\_\_\_\_

**Additional information (optional):**

I/We authorize CSUN to publicly recognize us as CSUN Heritage Society members, as follows: \_\_\_\_\_

I/We have provided, or will provide, a copy of the portion of my/our documents that implement this plan

To help CSUN advance its mission, I/we would like to disclose the current scope or value of the plan: \_\_\_\_\_

Please call to discuss my/our estate planning goals and/or how to establish a named scholarship or endowment through our plan.

**This membership form expresses my/our present plans and is subject to revocation or modification at any time. It is not legally binding on my/our estate.**

_____	_____	_____
name (please print)	name (please print)	
_____	_____	_____
street address	city	state
_____		
(area code) telephone number		
_____	_____	_____
signature	signature	
_____	_____	_____
date	date	Web form—11.12.08